



User Manual **Netviewer Support**

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netviewer support
by **CITRIX®**

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About this user manual

The User Manual for Netviewer Support is intended for use by consultants who use the Consultant program to prepare, start, and direct a Netviewer session. Procedural descriptions of a session and Netviewer functions are primarily from the consultant's perspective.

Many functions of Netviewer are the same for both participating users. The User Manual will always inform you whether a function is available for both session partners or only for the consultant.

Descriptive conventions in the User Manual

Step-by-step directions are always numbered.

Example:

1. To deactivate event mode, deactivate the *Hold a session in Event mode* option.
2. Select the profile that you would like to alter.
3. Edit the profile on the tabs (...).

Operational elements found in the user interface (such as buttons, dialog titles, or options) are italicized in the text when these refer to specific instructions or references.

Example:

- In the start dialog, click on *Start session*.
- In the *Application selection tray*, you can select the applications that Netviewer will transfer to the session partner.

Keys on your keyboard are surrounded with brackets.

Example:

- To switch to another screen, use the key combination [Ctrl] + [Alt] + [S].



Notices for operating Netviewer (such as warnings, special tasks) are followed by an exclamation point.



Useful tips for operating Netviewer are labeled with a light bulb symbol.

Navigating through the User Manual

When reading the User Manual on your screen with Acrobat Reader, a variety of navigation functions are available.

Click on the respective bookmark to move directly to a particular chapter. Click on the *Bookmarks* frame on the left side of your screen. From there you can jump directly to the desired chapter.

Press the [Ctrl] + [F] key combination to search for specific words in the Acrobat file. For example, if you would like more information on the Session planner, enter the words "session planner" in the search field. This will allow you to view every location where the words "session planner" appear.

About Netviewer Support

Netviewer Support enables two people to work together interactively by sharing their screens and even granting remote-control rights to each other. This saves considerable amounts of time, and therefore money, when providing internal or external support. Its features also make Netviewer Support ideally suited to selling your software or other products and services.

Two roles always participate in a Netviewer session:

- the consultant who organizes, opens, and directs the Netviewer session
- a participant who enters a session that has already started

Neither the consultant nor participant require any installation or configuration. To start a Netviewer session, each side needs only an Internet connection and the Netviewer program, which is available immediately without installation:

- The consultant uses the Netviewer Support Consultant program that he or she has licensed from Netviewer.
- The participant uses a nonlicensed participant program that he can obtain from the consultant's web site or other source.

The main function of Netviewer is to transfer a user's screen to another computer, known as desktop sharing.

When you start a Netviewer session as a consultant, you initially show your own screen. You are in the so-called Show mode. A participant sees on his own screen a depiction of your complete desktop. He is in Watch mode.

To reverse roles during an ongoing session, simply change the direction of viewing.

If your session partner grants you remote control rights, you will have the ability to execute mouse and keyboard commands on his computer, whereby the other person always has the power to decide which applications you may see and control remotely.

As the consultant, you also have access to a variety of administrative tools for session planning and user administration.

During a Netviewer session, both session partners benefit from functions in the Netviewer Control panel, such as video and audio transmissions, file transfer, etc.

We hope you enjoy using Netviewer Support!

Setting up Netviewer

System requirements

The following is required for the consultant and participant programs:

- computer with Windows 2000, XP, Vista, Windows 7; Server 2000, 2003, 2008-R2 (support of 32-bit and 64-bit versions of Windows)
- Internet access (can be through proxy) with any browser
- processor speed at least 1 GHz, when using Voice over IP function at least 2 GHz
- at least 1 GB RAM
- attached and properly installed webcam (when using video function)
- headset (when using VoIP function)
- at least DirectX 8.1 (when using VoIP and video)



If your system does not fulfill the requirements described above or if your audio, webcam, and graphics drivers are not up-to-date, you may experience functional limitations in the Netviewer applications.

Helpful tips before the first session

Netviewer Support requires no configuration or installation before initial use. You can start immediately after receiving the software components from Netviewer.

However, the following information will increase efficiency and help simplify use of Netviewer for the consultant and the participant.

On the consultant's side

Distributing the Consultant program

The people in your organization who will be permitted to establish a Netviewer session will require the Netviewer Support Consultant program (Netviewer_Support.exe).

You can start the Consultant program anywhere and at any time from the MyNetviewer Customer Portal (<https://my.netviewer.com>). The most current version of the program is always stored here.

Alternatively: Either store the Consultant program at a centralized location (like on the network) or distribute it to the authorized persons.

Placing a link to the Consultant program on the consultant's desktop enables rapid access.

Distributing login data

Login data protects the Consultant program from unauthorized access. Upon starting, Netviewer asks the consultant to provide his or her login data for authentication and authorization. The user must provide the proper e-mail address and password.

Each user specifies his or her own login data when registering in the MyNetviewer customer portal.

Named User Licenses



In order to utilize the full number of named-user licenses purchased from Netviewer, you must enter the appropriate number of users in user administration and assign them to a contract.

On the participant's side

Provide access to the participant program

The participant with whom you would like to hold a session requires the Netviewer Support participant program (NV_Support_Participant.exe).

You have access to the Participant program in the MyNetviewer customer portal. You can provide the Participant program to others in the following ways:

- Via the Netviewer [WebStarter](#), which you integrate into your website as an iFrame
- as a download on your own website
- in another way, such as an e-mail
- as a download from www.netviewer.com, which always contains the most recent version of the participant program.

Compatibility with Consultant program

In most cases, every Netviewer Support participant program will be compatible with your Consultant program. The Netviewer Consultant programs of version 6.0 and higher are compatible only with version 6.0 or later of the participant programs and vice versa. The latest programs are available at www.netviewer.com.

Functional settings in the participant program always adapt to the Consultant program. For example, if the Consultant program deactivates the ability to change the direction of viewing, this will also be unavailable in the participant program.

Netviewer plug-ins

Netviewer plug-ins are useful for users who would like a quick and easy way to start Netviewer from other applications. Once you have installed the plug-ins, you will be able to start or participate in a Netviewer session directly from Microsoft Excel, for example, with just a simple click.

Netviewer plug-ins are available for the following applications:

- Windows Explorer
- Microsoft Office (Microsoft Outlook, Word, Excel, PowerPoint)
- Expanded Microsoft Outlook plug-in for planning appointments
- Lotus Notes
- Microsoft Internet Explorer
- Mozilla Firefox



Please note that Netviewer must be installed on the computer in order to use the Netviewer plug-ins. Local administrative rights are therefore also needed.

Installing the plug-ins

The first time the Consultant program is used, a dialog box will appear that will allow you to start installation of the Netviewer plug-ins. Depending upon the configuration, the dialog box will appear either before the session starts or after the session is over.

1. Click on *OK* to start the installation wizard.
2. Follow the installation wizard's instructions.

Or you can begin installation of the plug-ins at any time by going through the *About* tray in the Control Panel.

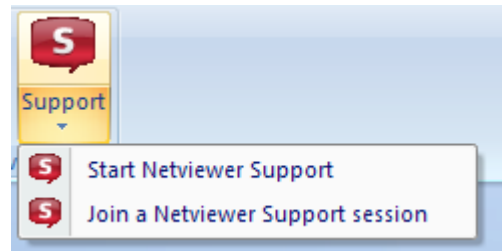
1. In the *About* tray, click on *Install Netviewer*.
2. Follow the installation wizard's instructions.

During the installation process you can choose the applications in which the plug-in will be installed. After installation is complete, the Netviewer menu will appear in these applications.

Using plug-ins

Proceed as follows if you are working in one of the supported applications (such as Microsoft PowerPoint) and would like to spontaneously start a Netviewer session or participate in a session that has already begun:

- Click on the Netviewer icon in the opened application to start the consultant program, or go to the *Netviewer Support* menu and select *Start Netviewer Support*.



- To start the participant program, select *Join a Netviewer Support session*.

The subsequent steps required to establish a session are described in chapter "Establishing a session with Netviewer", starting on page 8.

Uninstalling plug-ins

You can uninstall plug-ins at any time by going through the Windows Control Panel:

1. Click on *Start | Control Panel | Add or Remove Programs* to open the Windows *Add or Remove Programs* dialog.
2. Select entry *Netviewer Support* and click on *Remove*. The plug-ins will now be uninstalled.
3. If required, restart your computer in order to complete removal.

Checking the VeriSign certificate

Netviewer programs are signed with a VeriSign certificate to confirm their authenticity. You can confirm that you are using an original Netviewer program by opening the file properties and viewing the signature.

- Right-click on the .exe file to open its context menu.
- Select *Properties*.
- Go to the *Digital signatures* tab.
- From the list select the Netviewer certificate and click on *Details*. In Details, you can check the validity of the VeriSign certificate.

Establishing a session with Netviewer

In brief

1. Start the Consultant program.
2. Enter the login data.
3. In the start dialog, click on *Start session*.
4. Provide the participant with the session number.
5. The participant starts the Participant program.
6. The participant enters the session number and acknowledges his entry.
7. The Netviewer session starts.

Establishing a session – the details

To start a Netviewer session, the consultant and participant must have access to the Netviewer Support Consultant or Participant program, respectively.

1. As the consultant, first start the Netviewer Support Consultant program (Netviewer_Support.exe).
2. Enter into the login dialog the user data (e-mail address and password) that you defined when registering with the MyNetviewer customer portal.



In the login dialog, select the option Save login data to save your user name and password locally on your computer. The next time you start Netviewer, your user name and password will be entered on the login form and you must only confirm by clicking on OK.

If you use this option, you must be certain that no unauthorized persons will have access to your computer and therefore to Netviewer.



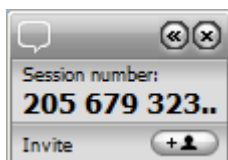
The image shows a 'netviewer support by CITRIX' login dialog box. It has a title bar with the text 'Login'. Below the title bar, there are two text input fields. The first is labeled 'E-mail address:' and contains the text 'mark.meyers@company.com'. The second is labeled 'Password:' and contains seven asterisks '*****'. Below these fields is a checkbox labeled 'Save login data' which is checked. At the bottom right of the dialog is an 'OK' button. At the bottom center, there is a red 'X' icon followed by the text 'Exit'.



In the login dialog, select the option *Save login data* to save your user name and password locally on your computer. The next time you start Netviewer, your user name and password will be entered on the login form and you must only confirm by clicking on *OK*.

If you use this option, you must be certain that no unauthorized persons will have access to your computer and therefore to Netviewer.

After you log in, the start dialog will open. From here you can start the session and access Netviewer's administrative tools.



3. Click on *Start session* in order to initiate a Netviewer session.
 - The Netviewer Mini-Panel with the nine-digit session number and the Control Panel will appear on the right side of the screen.

The session number provides for proper mediation between consultant and participant.

4. Next, the participant starts the Netviewer Participant program (which he or she downloaded from your website or www.netviewer.com).



Depending upon which browser the participant is using, he can either start the Participant program directly after downloading (Internet Explorer), or he must first save the program locally before starting.



To start the program faster, take advantage of the "Netviewer QuickStart" plug-in, available from the MyNetviewer customer portal.

5. Call the participant on the telephone to give him the session number. If you are using the Session planner, you can send him an e-mail invitation in advance with all necessary session data.
6. The participant enters the session number in the login dialog and confirms his entry.



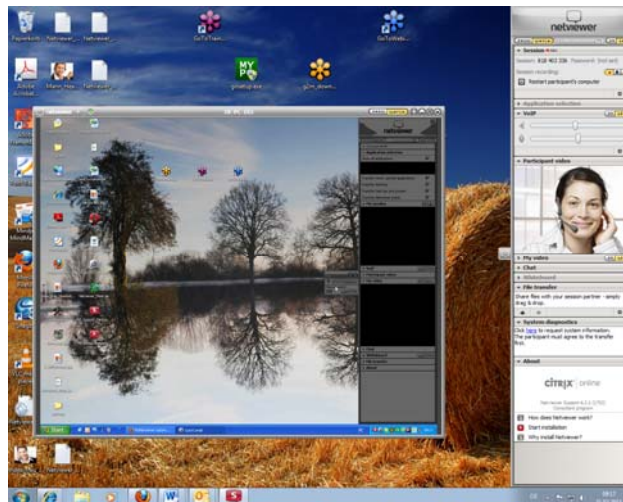
If you have defined a session password for a preplanned session, the participants must enter this in another dialog.



- Netviewer then establishes a connection between consultant and participant. As soon as the connection is complete, the participant will be showing you (the consultant) his screen.



You can see from the little grey clip that the connection has been established successfully. You can fold open the Control panel by clicking on the clip. A Netviewer window appears and shows the contents of the participant's screen.

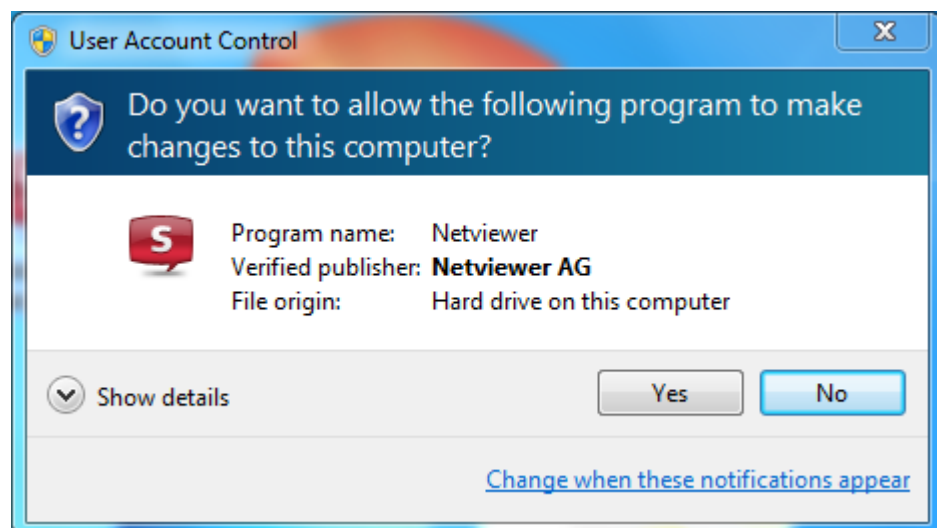


On the participant's side on the right edge of the screen, the Mini Panel is visible. The Mini-panel provides access to the most important session functions.



If you use Netviewer on a computer with Windows Vista / Windows 7, a User Account Control dialog appears each time you start the program. If you are logged into the computer as an administrator or have the administrator password, you can start Netviewer with administrator rights. To do so, click "Yes" in the dialogue. In this case, your session partner can continue to have remote control of your computer (including the User Account Control dialog) if you grant him or her remote control rights.

You can also start Netviewer without administrator rights, for example by clicking "No" to exit the dialog or not entering an administrator password. In this case, your session partner has remote control of your computer, but with limitations. Areas or dialogs that are protected by the User Account Control cannot be controlled remotely.



User interface

Consultant's side

The Start dialog

The Start dialog will appear after logging in to the Consultant program. The consultant can use the Start dialog to initiate sessions and open centralized administrative tools.

The Start dialog is accessible only before a Netviewer session starts.



<i>Start session</i>	Start a Netviewer session with all available functions.
<i>Planned sessions (today)</i>	Appointments scheduled for the current day are visible in the Session planner under Planned sessions (today). Start the session by clicking on the appointment.
<i>Session planner</i>	Open the Session planner in order to create, edit, or delete appointments for Netviewer sessions.
<i>How does Netviewer work?</i>	Open the online help for consultants in your web browser.
<i>Exit</i>	Exit Netviewer

On both sides

Control panel

Both session partners have access to the extendable Control panel with the Clip or Mini-panel. It provides access to a variety of functions, like file transfer and speech or video transmission; the Control panel is divided into "trays".

The consultant's Control panel offers additional administrative functions for completing the session which the participant cannot access.

Extending and retracting the Control panel



- Click on the Clip or the Mini-panel in order to extend or close the Control panel or press the key combination [Windows-key] + [N].






Even when the Control panel is closed, the Clip (small red handle at edge of screen in Watch mode) or Mini-panel (in Show mode) will inform you that the session is currently active.

You can concentrate completely on the application that you are currently editing yet still have ready access to the Control panel.



The Control panel often covers the buttons for minimizing, reducing, and closing a window below it. But, if you move your mouse to the upper right corner, the Control panel will slide down so you can access these buttons.

The following functions are available in the upper area of the Control panel.

	Retract Control panel
	Switch to Show mode or Watch mode The current direction of viewing is shown in yellow.
	<p>Activate or deactivate remote control for the session partner (in Show mode) or request remote control rights from the participant (consultant in Watch mode). The current status is shown in yellow.</p> <p>Security key ([F11], depending on your configuration) enables you to immediately deactivate remote control.</p>

Moving the Control panel

You can move the Control panel to the right or left edge of your screen.

1. Right-click on the Netviewer icon in the system tray or the Mini-panel to open the context menu.
2. Select *Panel from left* or *Panel from right*.



User interface

Trays in Control panel

The following overview shows all of the trays available for the Control panel. The trays that are actually available to you depends on the profile the session was started with and the session settings.

Additional information about the trays is available in the sections “Functions for the consultant” and “Functions for both session partners”, starting on page 21.



Session (on Consultant side only)	Access session data and session settings, control session recording, restart participant's computer and expand access rights to the participant's computer.
Netviewer News	Only temporarily available. Contains important information from Netviewer, for example when a new program version is available.
Application selection	While in Show mode, define which applications and screen elements the session partner will see.
My monitor	Check how the screen is transferred to the session partner. Use the context menu (right-click) to set color depth and thus the speed and quality of the transfer.
VoIP	Activate and adjust voice transfer via Voice over IP.
Participant video	View the session partner's video.
My video	View your own video and activate transmission to the session partner.
Chat	Communicate with your session partner by exchanging text messages.
Whiteboard	Whiteboard function for drawing and marking on the screen.
File transfer	Exchange files during the session, either with the aid of the buttons or simply by drag & drop.
System diagnostics (only on consultant side)	Retrieve technical information about the participant's system, such as operating system, hardware, Internet connection.
About	Provides information about the Netviewer variation being used, the version, and contract number and provides a link to online help.

Floating windows

The control panel trays can be easily dragged away from the control panel and dropped anywhere on the screen. You can use this feature to organize the Netviewer interface according to your requirements.

- Click and hold the title bar of any tray. While keeping the mouse button depressed, drag the tray to the desired position on your screen.

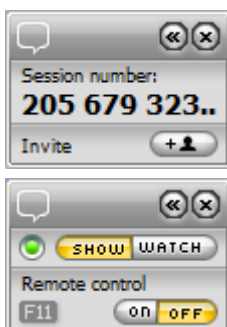


The trays *Application selection*, *File transfer*, *Video* and *Chat* are scalable when they are located outside of the control panel.

You can extend or retract a tray by double-clicking on its title bar.



- Click on the X at the upper right corner of the tray in order to move it back to the control panel.
- If several trays are floating on the screen and you would like to bring them all back to the control panel, right-click on the Mini-panel's upper bar and select *All trays back into the Control Panel*.



Mini-panel

Before the participant enters the session, the Mini-panel shows the consultant the session number and provides the opportunity to send an e-mail invitation. Skype users can use the invitation button to invite people from their Skype contact list.

As soon as both session partners are in the session, the Mini-panel provides the session partner in Show mode the following basic functions:




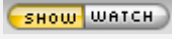
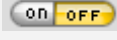

- Changing direction of viewing
- activate/deactivate remote-control
- extend and retract Control panel

Mini-panel tells you: Your session partner is currently looking at your screen. It is always located in the foreground as long as you shown your screen and cannot be covered by windows or dialogs.

Positioning Mini-panel

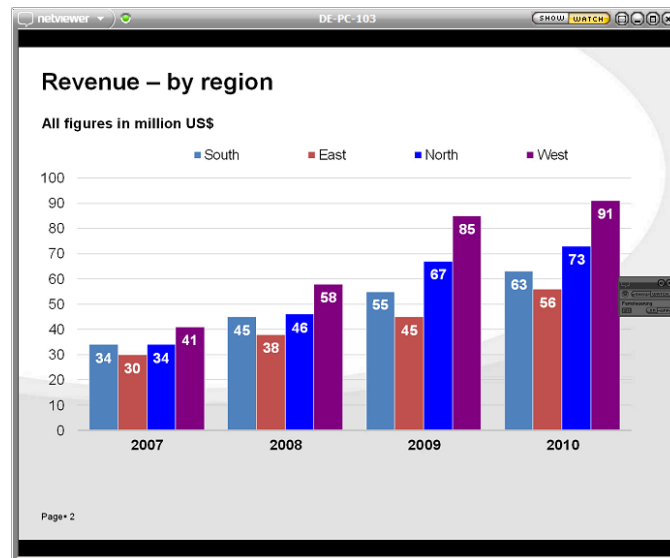
The Mini-panel can be positioned freely away from the Control panel.

1. Separate the Mini-panel by clicking on the red bar and dragging it away from the Control panel with the mouse button held down.
2. Position the Mini-panel where desired.
 - To return it to its original place, simply drag the Mini-panel to the Control panel.

	Extend and retract Control panel
	Exit the Netviewer session.
	Check the progress of transmission to the session partner. Filled with green - screen transmission complete and in highest possible quality. White striped - screen transmission with reduced color depth/quality Gray - screen transmission incomplete.
	Switch to Show mode or Watch mode The current direction of viewing is shown in yellow.
	Activate or deactivate remote control for the session partner (in Show mode) or request remote control rights from the participant (consultant in Watch mode). The current status is shown in yellow.
	Shows which button serves as security key to immediately deactivate remote-control (default is [F11]).

The Netviewer window

In Watch mode, the Netviewer window shows you the contents of your partner's screen. The Netviewer window operates like a normal window but provides additional functions for your Netviewer session.



Display Original size <input checked="" type="checkbox"/> Scale proportionally Scale Tools Mini-video Full screen	The Netviewer menu contains functions for adapting the display inside the Netviewer window (see page 53).
	Check progress in transferring screen (see page 17).
	You currently have remote-control rights.
	You currently have the right to transfer files with drag-and-drop (see page 47).
	Switch to Show mode or Watch mode The current direction of viewing is shown in yellow.
	Switch to full-screen mode.
	Minimize the Netviewer window to the taskbar.
	Reduce/maximize the Netviewer window.
	Exit the Netviewer session.

Netviewer window in the taskbar

Netviewer is shown as a task in the Windows taskbar. In Watch mode, right click on the task to open the context menu and gain access to a variety of functions related to customizing the view of Netviewer.



The Netviewer icon in the system tray

The Netviewer icon in the system tray informs you that Netviewer Support is currently being used on your computer.

Right-click on the icon to open the context menu, where you gain access to functions related to the Control Panel and can close Netviewer.



Functions for the consultant

The consultant is responsible for organizing a Netviewer session in advance and assuming the leading role during the session. He has access to a variety of administrative functions for these purposes.

Session planner

Use the Session planner module to plan and administer appointments for Netviewer sessions.

 09:00 Support-Meeting C279

Netviewer appointments that you entered for the current day appear in the Start dialog and can be started by clicking on them.

What are the benefits of the Session planner?

- It helps you prepare better for your Netviewer sessions, with date, time, and profile, for example.
- You can send e-mails to easily invite participants to future sessions.
- You always have information about current and planned Netviewer appointments.

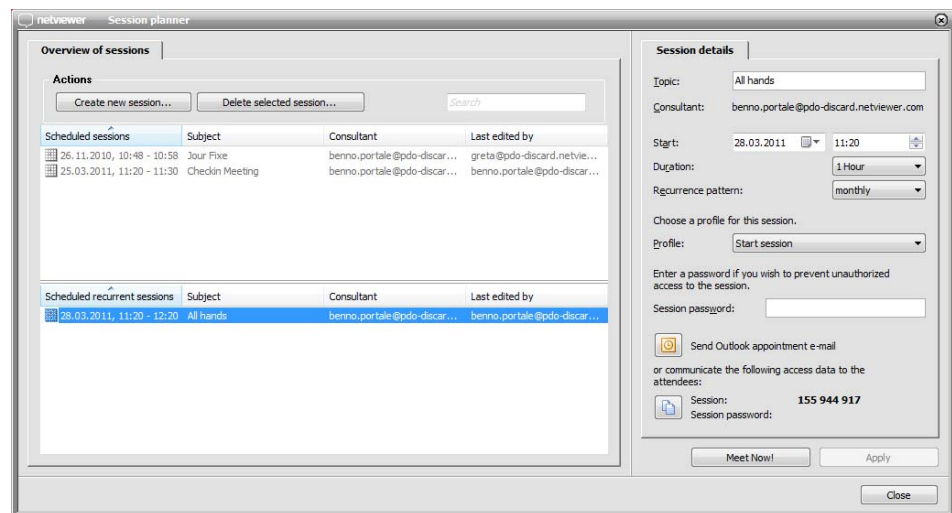
Opening the Session planner

- In the start dialog, click on *Session planner*.

Session planner interface

Scheduled sessions and *Scheduled recurrent sessions* on the left side of the Session planner show you previously scheduled session appointments. If no appointments are present, you can click on *Create new session...* to plan a new session.

The right half of the Session planner contains information about the session appointment marked on the left half.



Planning a new session

1. Click on the button *Create new session....*
2. Enter a topic for the session.
3. Enter when the session will begin and how long it will last.
4. Select whether the session will take place once, daily, weekly, or monthly.

Optional entries:

- *Profile*: By selecting a profile, you can start the session with individually defined settings. You can create profiles in the profile administration area of the MyNetviewer customer portal.
- *Session password*: The session can be protected from unauthorized access with a session password (optional).
- Refer to page 24 for more information about the integrated invitation function.
- Use the button *Copy access data to clipboard* to copy the session number and session password (if present) to the Windows clipboard.
- 5. Click on *Apply*. The session appointment will now appear under *Scheduled sessions* or *Scheduled recurrent sessions*.



Regardless of when a session is planned to start, you can start it in the Session planner at any time by clicking on *Meet now!*.

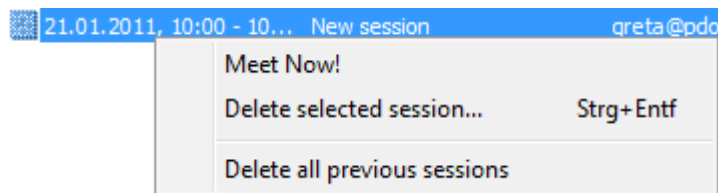
Overbooking warning

In case of overbooking, i.e. when more parallel sessions are planned than licenses are available for this contract, an overbooking warning appears. If you click "Ignore", the session will be created. However, it will not be possible to start this session at the scheduled time if the other simultaneously scheduled sessions have already started.

Deleting session appointments

You can delete previous sessions individually or all at once.

- To delete a single session appointment, right click on the appointment to open the context menu and click on *Delete selected sessions*.
- To delete all past session appointments, click on *Delete all previous sessions* from the context menu.



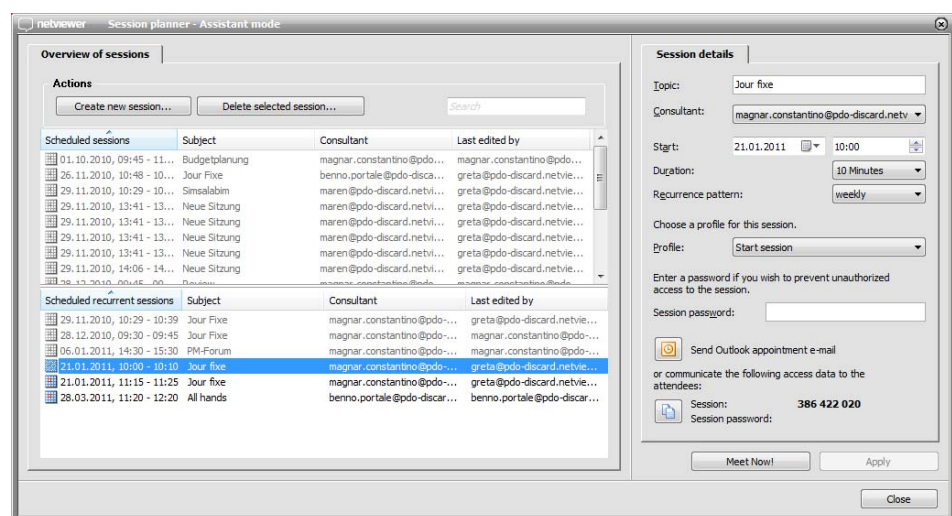
Session planner in Assistant mode

For example, a user with the "Assistant" role can plan sessions for other users. If he or she starts Netviewer Support and calls up the session planner in the Start dialog, the session planner is opened in assistant mode.



The role of "Assistant" is assigned to a specific Netviewer Support contract and enables the user to create and edit sessions that are to be carried out with licenses and users of this contract.

Interface of the Session planner in Assistant mode



Planning a new session

1. Click the *Create new session...* button.
2. Enter a topic for the session.
3. Select the Consultant who will carry out the session.
4. Enter when the session will begin and how long it will last.
5. Select whether the session will take place once, daily, weekly, or monthly.



The user with the role of "Assistant" is assigned one of the available licenses permanently.

The integrated invitation function

You can send invitation e-mails directly from Netviewer to people with whom you would like to hold a session.

Netviewer interfaces with your standard e-mail program for this purpose. Netviewer supports virtually all e-mail programs.

When the participant and consultant use the following e-mail programs, you can send an e-mail to the recipient that automatically registers in the recipient's calendar:

- Microsoft Outlook
- Lotus Notes

You can send invitations in advance when planning the session or after the session has already started.

The invitation contains an editable standard text with the session number and usually a link to the participant program. In this way, the participant receives all the information he or she needs to enter the session without going to any extra effort.

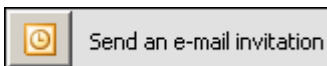


We recommend sending the e-mails in encrypted format in order to protect transmission of the session number. Please refer to the Help section of your e-mail program for encryption options.

Using Session planner for invitations

If you use the Session planner to prepare and plan your Netviewer sessions, you can send an advance invitation to the participant. This gives the participant an opportunity to add the session to her schedule and gives her in advance the information she needs to start the session.

1. Open the *Session planner* through the Start dialog and plan a session as usual.
2. Click on the *Invitation* button. Netviewer then attempts to access your e-mail program. You may see a query from your e-mail program that must be acknowledged.



If you use Microsoft Outlook or Lotus Notes:

1. The appointment to be sent is now opened in Microsoft Outlook/Lotus Notes. Enter the recipient of the appointment and add the necessary information, such as attachments.
2. Send the appointment.



If the recipient uses a different e-mail program, the appointment will be automatically converted to a normal e-mail.

If you use a different e-mail program:

1. The e-mail to be sent will be opened in your e-mail program. Enter the recipient of the e-mail and add the necessary information, such as attachments.
2. Send the e-mail.



If you organize your sessions with the *Invitation* function in the Session planner and use the VoIP function, it will be unnecessary to place a telephone call before the session. Instead, the two session partners will meet directly in the session at the agreed time and communicate verbally with the integrated VoIP function.

Sending an invitation after a session has begun

Proceed as follows if you wish to spontaneously invite a participant to a session that has already started or if you need to quickly send a participant session data.

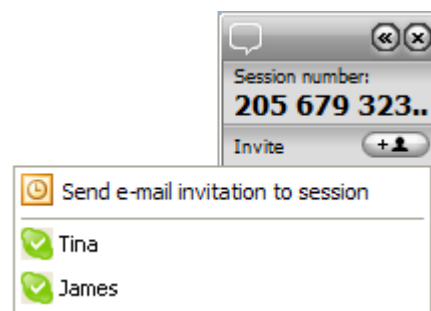
After starting the session as the consultant, click on the Invite button in the Mini-panel. Netviewer then attempts to access your e-mail program. You may see a query from your e-mail program that must be acknowledged.



1. The e-mail to be sent will be opened in your e-mail program. Enter the recipient of the e-mail and add the necessary information, such as attachments.
2. Send the e-mail.

Invite a Skype contact

If you are a Skype user, you can invite people from your Skype contact list who are currently online to join a session that has already started.



1. After starting the session as the consultant, click on the Invite button in the Mini-panel.
2. In the invitation button's context menu, click on the Skype contact whom you would like to invite to the session. The Instant Messaging window from Skype will open. From here, you can send the selected contact the predefined instant message with the link to the Participant program.
3. Click on the *Send* button in the Skype instant messaging window.

Planning sessions with Outlook planning plug-in

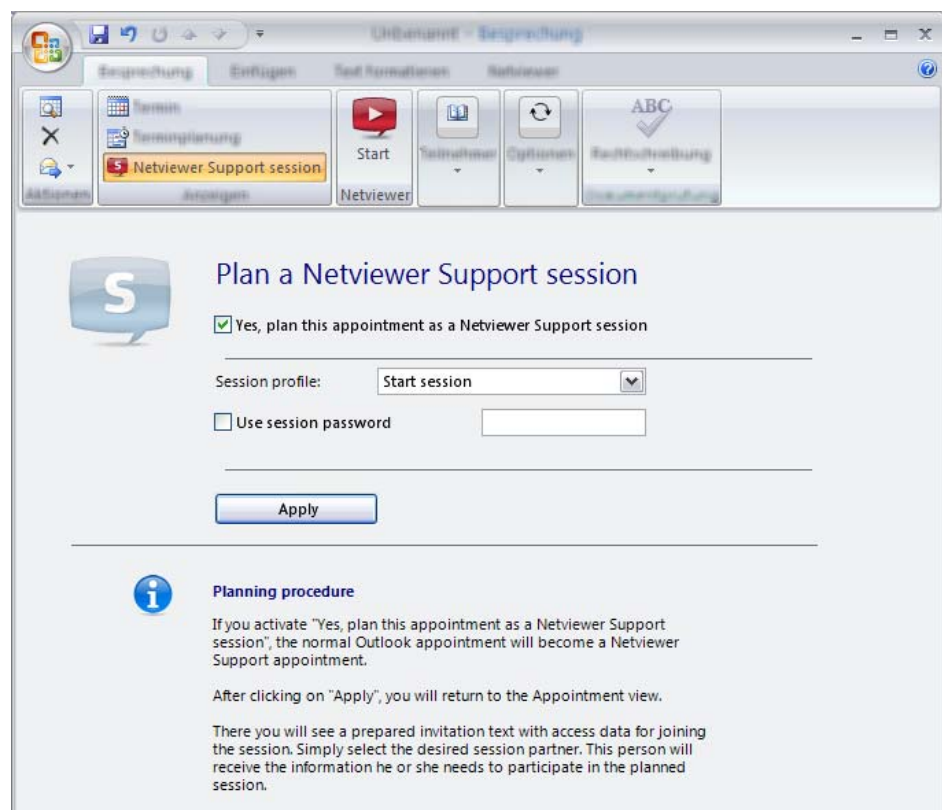
If you have installed the expanded Netviewer plug-in for Microsoft Outlook (see chapter "Netviewer plug-ins

Netviewer plug-ins" starting on page 6), you can use the additional functions for planning appointments directly from Outlook.

You can mark Outlook appointments as a Netviewer meeting while scheduling the appointment. When the consultant sends the appointment invitation to the participant, it will contain a direct link to the participant program. The appointment will be entered into both persons' Outlook calendars.

Planning Netviewer sessions in Outlook

1. In Outlook click on *Plan a Netviewer Support session*.
2. Enter your Netviewer login data when requested to do so.
- The Outlook scheduling window will open.



3. In the appointment's *Netviewer Support */Netviewer Support session ** tab, check the option *Yes, plan this appointment as a Netviewer Support session*.
4. If desired, select a different profile for the session and define a password.
5. Click on *Apply*.
6. The Netviewer invitation text with the download link for the Participant program will appear automatically in the *Appointment* tab.
7. In the *Appointment* tab enter the relevant information for the appointment and send the appointment. The appointment will be entered into your and the participant's calendars (after acceptance of the appointment).

Starting a Netviewer session from an Outlook appointment

As the Consultant, you can start the Netviewer session from the Outlook appointment at the planned time.

1. Open the Outlook appointment.
2. In the *Netviewer Support**/*Netviewer Support session* ** tab click on *Start Support session**/*Start* **.
- The Consultant program will now start.
3. You will then immediately enter the session and wait until the participant has entered.

Outlook appointment with Netviewer session on participant side

- The participant opens the Outlook appointment and clicks on the link in the invitation text. The participant program starts and the participant moves directly into the session.



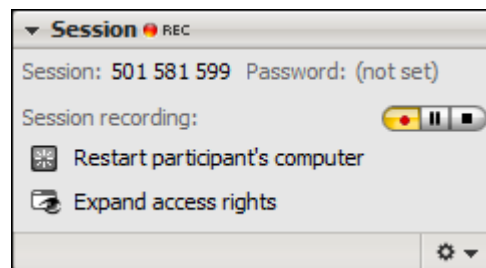
* Microsoft Outlook 2003

** Microsoft Outlook 2007 or higher

Session tray

The *Session* tray in the Control panel offers you, the consultant, the following information and functions:

- Rec: The session is recorded.
- Session number, which unambiguously identifies the session. The participant needs this information to enter the session.
- Session password (optional), which the participant needs to enter the session.
- Control session recording.
- Restart participant's computer.
- Expand access rights to the participant's computer and control UAC dialogs.

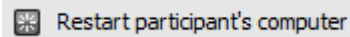


You can also set the session password and open the session settings through the menu that you open by clicking on the icon at the lower right.

Restarting the participant computer

You can restart the participant computer from within the Consultant program (after software installation, for example). After the participant computer has restarted, Netviewer will automatically reestablish the session.

- Click on the button *Restart participant's computer* in the *Session* tray and confirm the dialog box with *OK*.



The participant will see a dialog box in which he or she must approve the restarting of his or her computer and the reestablishment of the Netviewer session. If the participant clicks on *OK*, his or her computer will be shut down and restarted.

The Consultant program will also be ended and restarted.

- Enter your login data. The Consultant program will now wait until the Participant program is once again available on the participant computer.

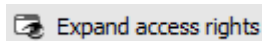
As soon as the participant is signed on to the operating system, the Netviewer session will be reestablished.

Expand access rights

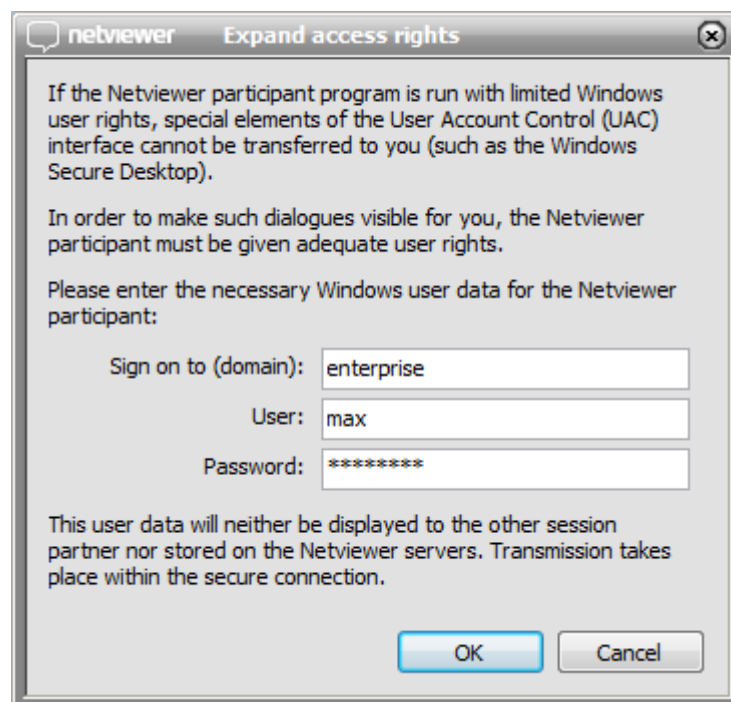
As soon as an activity is to be carried out on the participant computer that requires more rights than are currently available to the participant, the Secure Desktop mode is activated (Windows Vista or higher). In this mode, a User Account Control dialog appears on the participant's computer and all other applications are grayed out. Certain interface elements of the User Account Control are not transmitted to the Netviewer Consultant and thus the Consultant cannot operate these dialogs. For these dialogs to be displayed to the Consultant and controlled remotely by him, the Consultant must grant sufficient user rights for the User Account Control to the participant program at the beginning of the Netviewer session.

Transferring user rights:

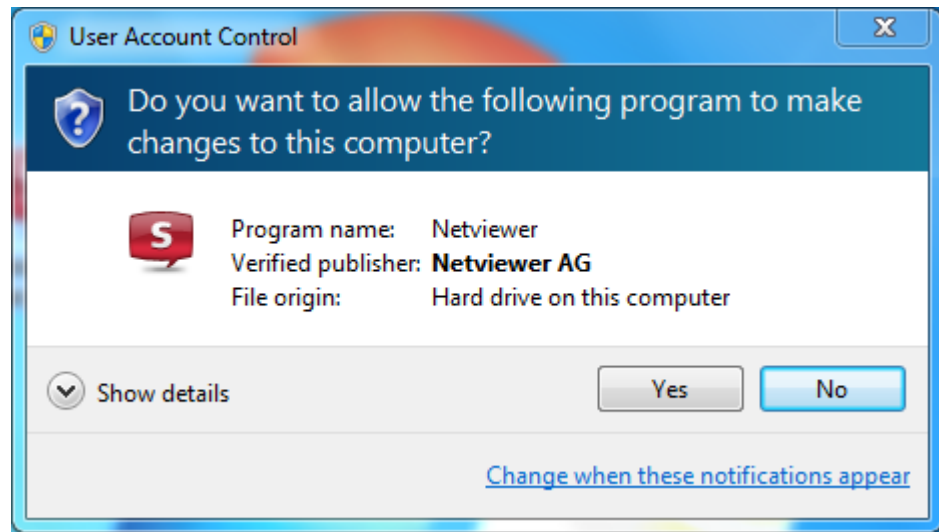
1. Click the *Expand access rights* button in the *Session* tray.



- A dialog opens.



2. Enter alternative user data with expanded permissions.
3. Click on *OK*.
4. A Windows User Account Control prompt appears on the participant computer that must be confirmed by the user.



5. During the rest of the session, the Consultant can view and operate all dialogs of the User Account Control.



The function *Expand access rights* and the expanded authorizations it transfers to the participant program enable display and operation of the User Account Control dialogs only. These rights are valid for the current Netviewer session only, i.e. the user rights of the user on the participant computer remain unchanged.

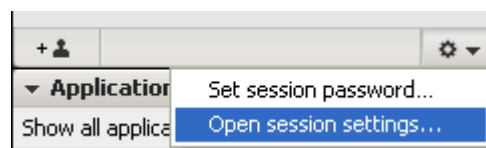
Session settings

The session settings function provides the consultant with useful functions during a session.

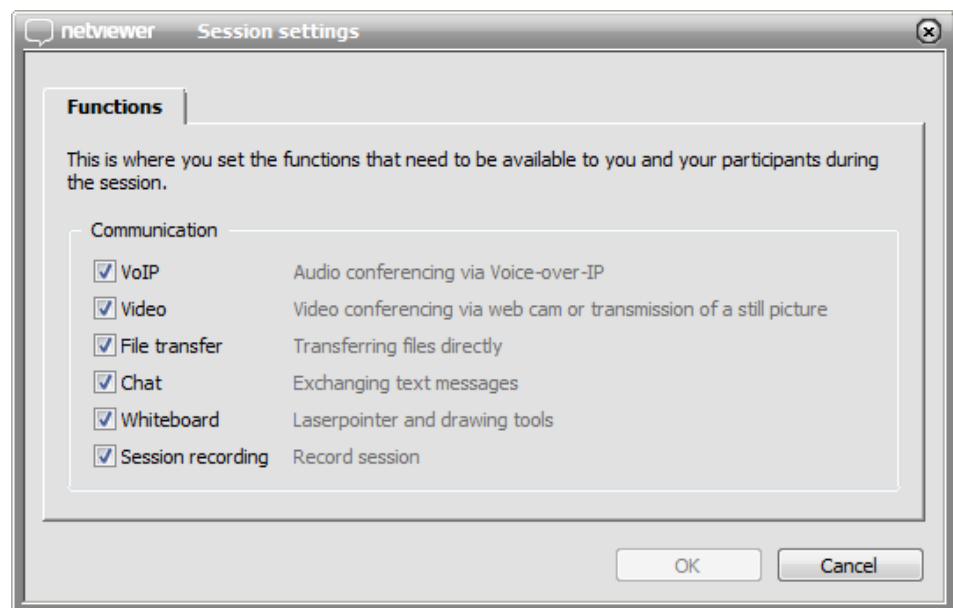
You can temporarily change some standard Netviewer settings for the current session under "Session settings".

Change session settings

1. In the *Session* tray, click on the arrow at the bottom right to open the menu and select *Open session settings...*



- The *Session settings* window will open.
2. Perform the desired changes.
3. Click on *OK* to use the modified settings for the current session.



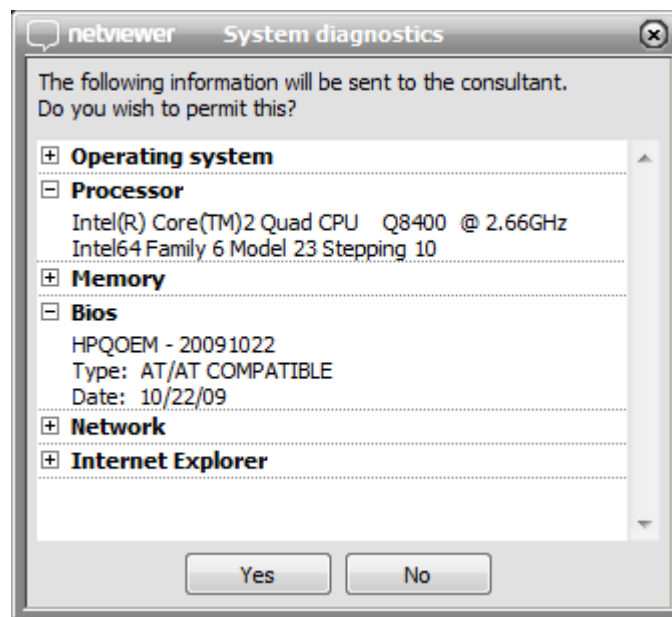
Permanent session settings (known as Profiles) can be configured in the MyNetviewer customer portal. You can then choose from these profiles at the beginning of a session. You must be registered in the portal with proper authorization in order to create and edit these profiles.

The System diagnostics tray

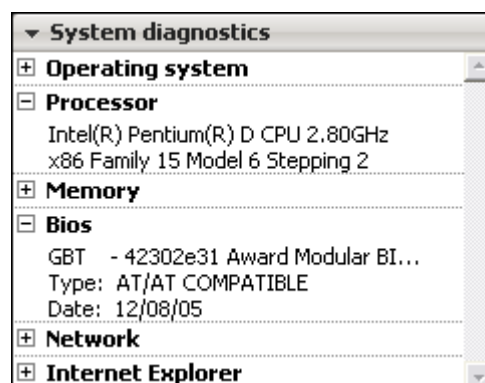
The *System diagnostics* tray makes your work as consultant easier when you use Netviewer for support purposes.

You can forgo the tedious process of requesting and searching for a participant's system data by requesting it all at once and viewing it in this tray.

1. Click on the blue link in the *System diagnostics* tray to request this information from the participant. The participant then receives a query that he must acknowledge.



2. Once the participant has acknowledged the query, you will see the available information (such as operating system, memory, and Internet connection) in the *System diagnostics* tray.



Recording function

The recording function makes it possible to retrace Netviewer sessions. Everything from the session, including video and voice (when using VoIP), is kept in the recording.

Netviewer supports session recording in file formats .nvl and .asf. The configuration of your Netviewer program will determine which file format is used for recording.



If recording in .asf format, we recommend using a computer with at least 256 MB RAM, at least a 2-GHz processor, and Windows XP or Vista/Windows 7.

File formats for session recording

.nvl	Netviewer's proprietary file format. .nvl files can be neither edited nor changed, which makes the recording suitable for auditing purposes. To play .nvl files you must use Netviewer NetPlayer, which contains the common functions of a media player.
.asf	Proprietary file format developed by Microsoft for audio and video data. To replay .asf files, you can use Windows Media Player and various other players available free of charge.




Starting session recording

Recording of the session will begin automatically when the session starts.

You can use the following buttons in the *Session* tray to control the recording.

	Starts session recording
	Pauses session recording
	Stops session recording

The button in yellow indicates the current status of the recording:

	Session recording is ongoing.
	Session recording is paused.
	Session recording is stopped.

Pausing session recording

- Click on the button Pause session recording. You can start session recording again at any time or stop it completely.



Stopping and saving session recording

1. Click on the button Stop session recording.
2. As soon as you end session recording, a *Save as...* dialog will open. This allows you to specify where the recording file will be saved.



If you do not specify a save location, the file will be saved by default in the same folder where the .exe Netviewer program is located.

Please inform your Netviewer contact if you would like to specify in the *Save as...* dialog a particular location for your .nvl files as the default value for your Netviewer application.

Deactivating the recording function

In the profile administration area of the MyNetviewer customer portal you have the ability to deactivate session recording for certain users. Refer to page 79 for more information about this.

Netviewer NetPlayer

Use Netviewer NetPlayer to open an .nvl file. Here you have access to the following functions:



	Play the session recording.
	Pause the playback.
	Increase (up to 16 times normal speed) or decrease (down to 1/16 the original speed) playback speed of the session recording.
	Copies the current recording image to the Windows clipboard.

Converting an .nvl file into .asf format

1. Using Netviewer NetPlayer, you can later convert the .nvl file to an .asf file.
2. From the *File* menu, select *Export...*
3. In the *Export* dialog, you can specify the file name and save location and whether the video, VoIP, and chat data should be exported as well.
4. When you click on *Export*, conversion of the .nvl file will begin. The .asf file will be created at the location you selected.



You can obtain Netviewer NetPlayer in the MyNetviewer customer portal (<https://my.netviewer.com>).

1. Log in to the portal
2. In the right column click on *Download*.
3. Download Netviewer NetPlayer.

Functions for both session partners

The functions that we introduce in this chapter are basic Netviewer functions. In most cases, both session partners (consultant and participant) have equal access to them.

Desktop sharing

When you start a Netviewer session as a consultant, you initially show your own screen. In other words, you are in Show mode. The participant sees the contents of your screen, but has no opportunity to control your computer through his mouse, for example.

To see which applications and screen elements you can transmit in Show mode, refer to "Application selection" on page 41.

Changing direction of viewing



Both session partners are able to change the direction of viewing. Change the direction of viewing with buttons *Show* and *Watch*.

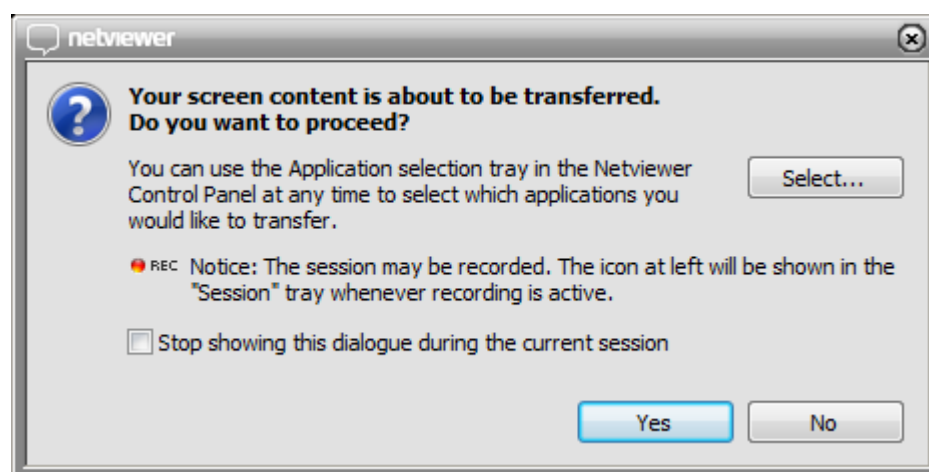
While in Show mode:

- Click on *Watch* in the Mini-panel or in Control panel. For the participant to show his screen, he must first acknowledge a related query.

While in Watch mode:

- Click on *Show* in Control panel.

When the participant switches to Show mode, he receives a query that protects him from unintentionally transferring his desktop. You will be able to see his screen only after he has acknowledged the query.



Functions in show mode

You can use the following functions while showing your screen.

Application selection

In the *Application selection* tray you determine which applications and elements of your screen your session partner will see.

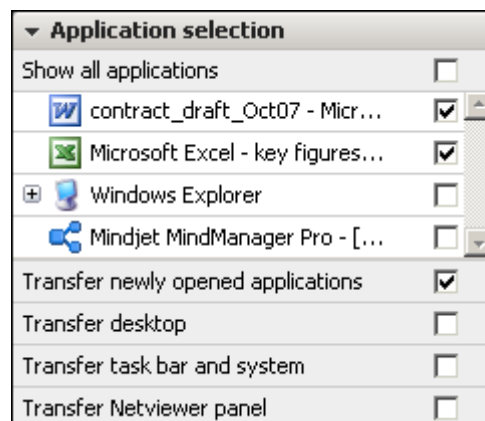
Currently open applications are listed in the upper area. If one application has several open windows, these will be shown below the application in a tree-type structure.

In the lower section, you have access to general options related to screen transmission.

- Check the desired options in order to activate transmission for the session partner.
- Remove the check next to an option in order to prevent sharing it.



Please make sure your system fulfills the System requirements listed on page 4, otherwise you may experience functional limitations in the behaviour of the application selection.



If you move your mouse over an application in the Application selection tray, the corresponding window will be highlighted on your screen.

Option	What the session partner sees
Show all applications	All open windows
Transfer newly opened applications	All windows as they are opened for as long as you are in Show mode.
Transfer desktop	Desktop including shortcuts, background image, etc.
Transfer task bar and system	Taskbar, start menu, and system dialogs
Show Netviewer control panel	Nonoperable, shaded-out Netviewer Control panel on edge of screen May cover parts of the transferred screen, so not selected by default.



When you change the settings in Application selection, the changes will apply only to the current session. As soon as you start a new session, Netviewer will revert back to the standard settings.

My monitor tray

Use the *My monitor* tray to control how Netviewer will display your screen to the session partner.

You will see a miniaturized version of your screen including all changes in real time. Use this opportunity to organize your screen ideally for transfer by arranging Windows, closing windows, and adjusting settings in Application selection, such as hiding the Control panel.



Transferring a still picture

To temporarily interrupt transfer of the screen, you can switch to a still picture. Your screen will then be frozen on the other person's computer.



- Click on the Pause button to transfer a frozen image of your current screen to the session partner or press the key combination [Windows key] + [S].
- Click on the arrow button to restart transfer of your current screen, including changes or press [Windows key] + [P].

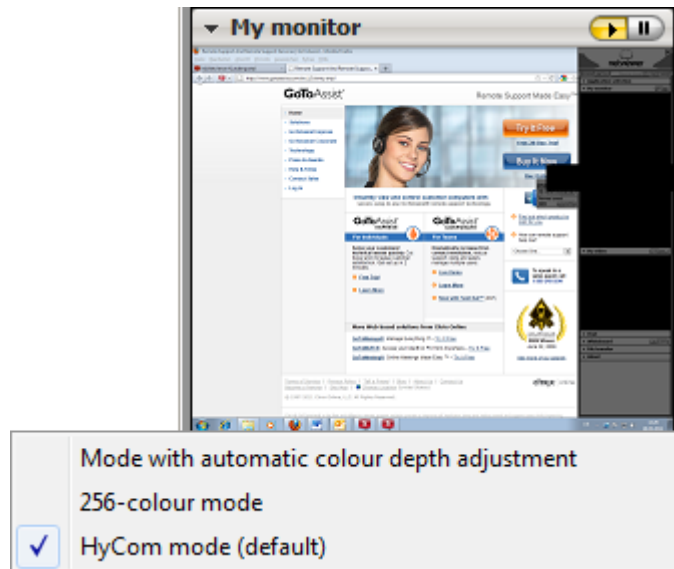
Transfer mode for screen transfer

The transfer mode determines the color depth in which the transferred screen will be shown in Watch mode on the session partner's computer. The transfer mode influences the following factors:

- Speed of transfer: How long does it take for the screen to be completely visible on the other side?
- Transfer quality: How rich in details and true to the original is the depiction of the transferred screen?

Changing the transfer mode

1. Right-click in the *My monitor* tray. A context menu will open. The currently selected transfer mode is checked.



2. Select the desired transfer mode from the context menu.

The following modes are available:

Transfer mode	Description
256-color mode	The transferred color depth is limited to 256 colors. This mode enables rapid transfer but details are significantly reduced.
Mode with automatic color depth adjustment	The transferred color depth adjusts to the connection speed. Screen contents are initially transferred in reduced color depth, but as soon as no more changes take place, the color depth will be increased to true color quality.
HyCom mode (default)	The quality of transferred screen contents is high at all times. An intelligent process initially compresses the screen contents in order to ensure high transfer speed. As soon as no additional changes take place, quality is maximized.

Functions in watch mode

The following functions are available when you look at your session partner's screen.

Pointer

While you are in Watch mode, use the pointer to draw your session partner's attention to specific areas of the screen, for example an incorrect number in a calculation or a button that he or she should click on. You do not need remote control rights to do this.



Simply click in the Netviewer window or move the mouse cursor while holding the left mouse button depressed. Both sides will then see the pointer at this position on the screen.



It is not possible to control the computer remotely or manipulate data with the pointer.

Remote control

Remote control enables you to control your session partner's computer (who is showing his screen) with mouse and keyboard commands



Granting remote control rights involves a certain amount of security risk. If you intend to grant your session partner remote control rights, you should be familiar with and able to use the security functions explained in this chapter. In this way, you can avoid having the session partner perform undesirable actions on your computer.

Please also explain these functions to your session partner.

How does Netviewer protect remotely controlled computers?

- Granting remote control: Only a session partner who shows his screen can grant remote control rights. As a viewer, you do not have the ability to grant yourself remote control rights.
- Application selection: In general, only applications and screen elements that the session partner has released for transfer can be controlled remotely. You can neither see nor control elements that he or she has not selected in *Application selection*.
- Mouse priority: When remote control is activated, session partners share mouse and keyboard. However, the session partner in Show mode has a higher priority and retains control over her mouse at all times.
- Security key: Pressing the security key (by default [F11]), immediately revokes remote control.

Activating remote control

- The session partner clicks *on* in the Mini-panel in the upper section of his or her Control panel. You can then control the other person's computer using your mouse and keyboard; for example, you can execute mouse clicks and make keyboard entries.



The small hand symbol in the title bar frame of the Netviewer window tells you if you currently have remote control rights.



As the consultant, you can also actively request remote control from the participant. To do this, click on *on* in the upper area of the control panel. The participant will then see a dialog box that asks him to approve the granting of remote control rights.



Deactivating remote control

Once again, only the session partner in Show mode can deactivate remote control.

- To do this the session partner clicks *off* in the Mini-panel in the upper section of the Control panel.



You can also use the [Ctrl] + [F10] keys as a shortcut for toggling the *on/off* buttons for remote control.

File transfer per Drag & Drop

There are three ways for session partners to exchange files:

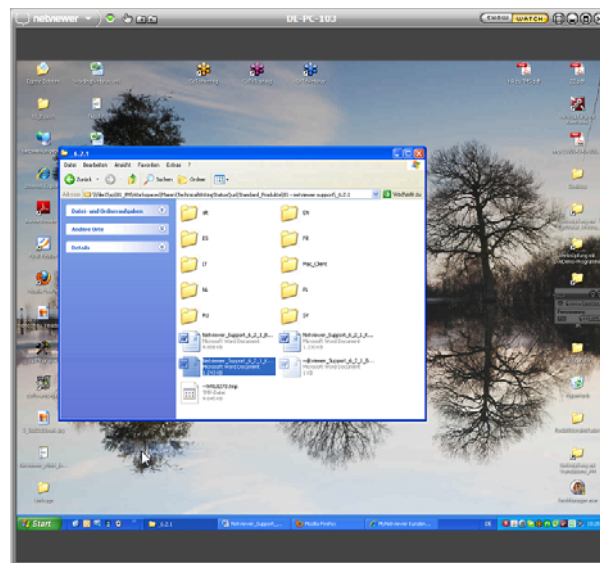
- File transfer per Drag & Drop: In Watch mode with activated remote control, you can drag and drop files out of and into the Netviewer window.
- File transfer tray: You can upload and download files at any time through the File transfer tray in the Control panel.
- File-transfer Explorer: Using an interface similar to Windows Explorer, you can easily distribute files or folders to the session partner, update program directories, and perform other tasks.

If you would like to use Drag & Drop to exchange files, a small amount of preparation is necessary:



Make sure that you are in Watch mode and have remote control rights. The symbol in the bar of the Netviewer window tells you if you may exchange files through Drag & Drop.

- Arrange your screen in a way that facilitates access to the file administration system (such as the desktop, Windows Explorer, or the working area) on both your screen and the transferred screen.



Transferring a file from your session partner's computer to your own computer

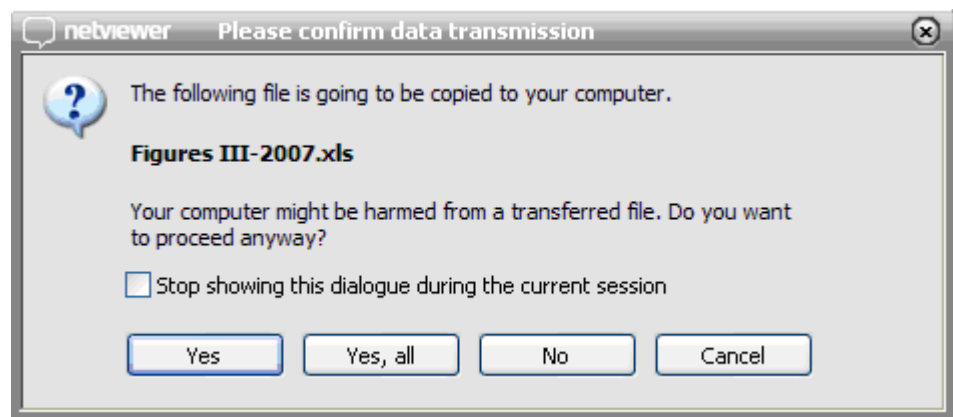
- Select the desired file in the Netviewer window, hold the mouse button depressed, and drag the file from the Netviewer window and into your file administration system or desktop.

The session partner will see a query dialog in which he must agree to transferring the file from his computer to your computer. Only then will the file actually be transferred.

Transferring a file from your computer to your session partner

- Select the desired file in your file administration system or on your desktop, hold the mouse button depressed, and drag the file into the Netviewer window. Allow the file to drop into your session partner's file administration system or onto his desktop.

The session partner will see a query dialog in which he must agree to transferring the file to his computer. Only then the file will actually be transferred.



This acknowledgment dialog allows the session partner to accept the transfer, refuse it, or permit such a transfer in the future without acknowledgment.



Pressing the security key (by default [F11]) not only revokes the session partner's remote control rights, but also the related authorization for synchronous file transfer.

If the session partner is concerned that a particular file with malicious contents may be transferred to his computer, he can immediately stop the transfer of the file by pressing the security key.



You can use drag and drop to transfer not only files but also entire folders to your session partner.

Shortcuts

Transferring keyboard shortcuts (key combinations such as [Ctrl] + [A]) is generally possible when remote control is activated.

The following keyboard shortcuts are available immediately:

Shortcut	Description
[Ctrl] + [C]	Copy
[Ctrl] + [X]	Cut
[Ctrl] + [V]	Paste
[Ctrl] + [A]	Select all
[Ctrl] + [S]	Save
[Ctrl] + [N]	Open new window
[Ctrl] + [O]	Open
[Ctrl] + [P]	Print
[Ctrl] + [Z]	Undo
[Ctrl] + [Tab]	Switch between Windows in a program (counterclockwise with shift)
[Ctrl] + [F4]	Close current subprogram
[Ctrl] + [Home]	Move to beginning of a document
[Ctrl] + [End]	Move to end of a document
[Ctrl] + [Insert]	Copy
[Alt] + underlined letter in menu name	Retrieve menu item
[Alt] + [Space]	System menu of the active window
[Alt] + [Space] + [X]	Maximize window
[Alt] + [Space] + [N]	Minimize window
[Alt] + [Space] + [W]	Restore window
[Alt] + [-]	System menu of the current sub window
[Alt] + [Down arrow]	Open selection menu
[Alt] + [PrtScn]	Screenshot of active window
[Shift] + [Insert]	Paste
[Shift] + [Tab key]	Backwards through options
[Shift] + [F10]	Open context menu
[Shift] + [Delete]	Delete permanently
[PrtScn]	Screenshot of entire screen
[F1] + [Shift]	Display direct help

Some shortcuts act not on the session partner's computer, but instead on the local computer and for this reason Netviewer supports the following modified shortcuts:

Windows shortcut	Netviewer shortcut	Description
[Windows key] + [E]	[Ctrl]+[Alt]+[E]	Windows Explorer
[Windows key] + [R]	[Ctrl]+[Alt]+[R]	Run
[Windows key] + [D]	[Ctrl]+[Alt]+[D]	Show desktop
[Windows key] + [F]	[Ctrl]+[Alt]+[F]	Search for file
[Windows key] + [M]	[Ctrl]+[Alt]+[M]	Minimize all windows
[Windows key] + [Pause]	[Ctrl]+[Alt]+[Pause]	System properties
[Windows key] + [Tab key]	[Ctrl]+[Alt]+[Tab key]	Change task
[Windows key] + [F1]	[Ctrl]+[Alt]+[F1]	Windows help
[Windows key] = [Ctrl] + [Esc]	[Ctrl]+[Shift]+[W]	Display start menu
[Alt] + [Esc]	[Ctrl]+[Alt]+[^]	Switch between running tasks (with [Shift] to the left)
[Alt] + [F4]	[Ctrl]+[Alt]+[F4]	Cancel application or exit Windows
[Alt] + [Tab], [Alt] + [Tab] + [Shift]	[Alt]+[^], [Alt]+[^]+[Shift]	Show and switch between running tasks (with additional [Shift] to the left)

Netviewer shortcuts

Netviewer keyboard shortcuts are a convenient way to quickly access commonly used Netviewer functions. Netviewer shortcuts only take effect on the local computer.

Netviewer shortcut	Description
[Win]+[N]	Extend and retract Control Panel
[Win]+[S]	Interrupt screen transmission and transmit a static image
[Win]+[P]	Reactivate screen transmission and discard static image
[Fn]	Revoke remote-control rights
[Ctrl]+[Alt]+[S]	Multi-monitor support

Multi-monitor support

If the session partner in Show mode uses several monitors, when you are in Watch mode you will always see the screen in which the Netviewer Control panel is located.

To switch to another screen, the participant whose computer is controlled remotely can use the key combination [Ctrl] + [Alt] + [S]. This will switch the Control panel to the other screen so you can view it.

View in the Netviewer window

You can adjust the view of the transferred screen in the Netviewer window with the following functions:

- Full screen
- Mini-video
- Original size
- Scale proportionally
- Scale

Full-screen mode

Netviewer depicts the transferred screen as a full-size image on your screen. This lets you view the remote computer as if it were your own (assuming equal screen resolution).



- To activate full-screen mode, click on the Full-screen mode button in the frame of the Netviewer window.

Full-screen bar (flap)

In full-screen mode you can control the most important session functions through the full-screen bar.

After a few seconds, the full-screen bar folds in and is no longer visible. To fold it open move your mouse to the centre/top edge of the screen.



Display Original size ✓ Scale proportionally Scale Tools Mini-video Full screen	The functions Scale proportionally and Mini-video are available in Full-screen mode (see page 51).
	Check screen transfer progress (see page 17).
	You currently have remote-control rights.
	You currently have the right to transfer files with drag-and-drop (see page 47).
	Switch to Show mode or Watch mode The current direction of viewing is shown in yellow.
	Activate or deactivate pinning of the full-screen mode bar. If the bar is pinned, it will stay on top.
	Extend and retract Control panel
	Minimize the Netviewer window so it is visible only in the taskbar.
	Reduce the Netviewer window (switch back to normal window view).
	Exit the Netviewer session.

Mini-video

The *Mini-video* display option shows a smaller version of the session partner's video in the Netviewer window.

- Open the Netviewer menu at the top left of the Netviewer window. Select the Mini-video option. The presence of a check in front of the option will tell you that the function is activated.



If the session partner has deactivated video transmission, the Mini-video will not be shown.

Original size

The *Original size* function is used when the transferred screen is shown in 1:1 scale. This maximizes the Netviewer window. In this case, the screen may need more room than the Netviewer window provides. To scroll within the Netviewer window, move the mouse along the window frame in the direction of the items you wish to view. The contents of the window will shift according to the movement of the mouse. The closer you move the mouse to the edge, the faster the contents will move.

1. Open the Netviewer menu at the top left of the Netviewer window.
2. Select the *Original size* option. The presence of a check in front of the option will tell you that the function is activated.

Scale proportionally

When the *Scale proportionally* function is active, the aspect ratio of the transferred screen will be retained when shown in the Netviewer window.

1. Open the Netviewer menu at the top left of the Netviewer window.
2. Select the *Scale proportionally* option. A check in front of the option indicates that the function is activated.

If the transferred screen does not fully cover the Netviewer window in full-screen mode, you will see gray areas at the top and bottom or at the left and right.

Scale

When the Scale function is activated, the screen contents from the session partner's screen in Show mode will be adapted to the Netviewer window without retaining the aspect ratio. As a result, the screen contents and Netviewer window may be stretched or distorted so the contents completely fill the Netviewer window.

1. Open the Netviewer menu at the top left of the Netviewer window.
2. Select the *Scale* option. The presence of a check in front of the option will tell you that the function is activated.



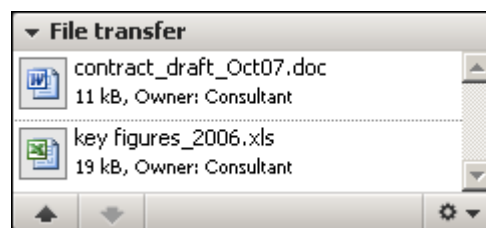
For a 1:1 view of the screen, select the *Original size* function from the menu.

Other functions in the Control panel

Transferring files through the Control panel

Besides Drag & Drop in Watch mode with remote-control activated (see page 47), you can also use the *File transfer* tray in the Control panel to exchange files.

This tray serves as a container for files that both session partners can download or upload.



Benefits of using the File transfer tray

- Remote control is not necessary for transferring files.
- Regardless of the direction of viewing, both parties can provide access to files or download files at any time.
- Both session partners have full control over which files they provide and download.

Uploading a file

1. Click on the *Upload* button in the *File transfer* tray.
2. In the file selection dialog that opens, select the desired file and confirm your choice. The session partner can now download the file.



When a session partner has uploaded a new file into the tray, the tray will blink on the partner's side to inform him or her of the upload.

Downloading a file

1. Select the desired file and click on the *Download* button in the *File transfer* tray.
2. In the *Save file* dialog, browse to the local location where you wish to save the file.



You can also upload or download files with Drag & Drop: Simply drag a file from your computer into the tray or from the tray onto your desktop, for example. Once you see the Plus symbol, you can let the file drop into the new location.

In this manner you can also upload entire folders to the *File transfer* tray.

Deleting a file

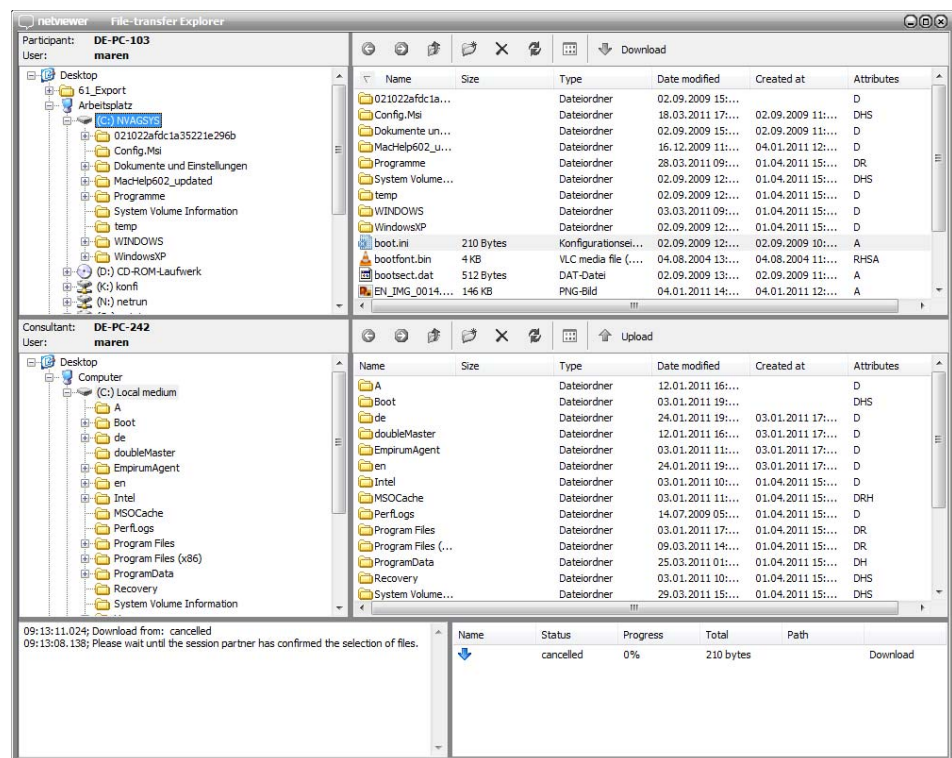
As the consultant, you can delete any file from the *File transfer* tray. The participant can only delete the files that he or she uploaded.

- Right-click on the file and select *Delete* from the context menu.

File-transfer Explorer

File-transfer Explorer helps you exchange files between consultant and participant. Using an interface similar to Windows Explorer, you can, for example, easily distribute files or folders to the session partner or update program directories.










- To open File-transfer Explorer, click on the icon at the lower left of the File transfer tray and select File-transfer explorer from the menu. If the session partner agrees to transfer his or her Explorer data, the File-transfer Explorer will open.



The window is divided into three areas:

- The upper area shows the File explorer on the session partner's computer.
- The centre area shows the File explorer on your own computer.
- The lower area shows protocol and status information.

File explorer provides the same basic functions that you know from Windows Explorer.

	Go back to the previously opened directory.
	Go forward once again to the next directory.
	Go to the directory at the next-highest level.
	Create a new directory in the currently opened directory.
	Delete the currently selected item (file or directory).
	Refresh the view.
	Switch between various ways of viewing the items contained in the directory (with or without details, as a list, as icons).
	Transfer selected item(s) from the session partner's computer to the currently opened directory on your own computer.
	Transfer selected item(s) from your own computer to the currently opened directory on the session partner's computer.

Transferring files to the session partner

1. In the upper section of File-transfer Explorer, open the target directory on the session partner's computer.
2. In the centre area open the directory on your computer that contains the files you wish to transfer.
3. Select the files.
4. Click on *Upload*.

Transferring files from the session partner to your own computer

1. In the centre section of File-transfer Explorer, open the target directory on your computer.
2. In the upper area open the directory on the session partner's computer that contains the files you wish to transfer.
3. Select the files.
4. Click on *Download*.

Speech transmission through Voice over IP

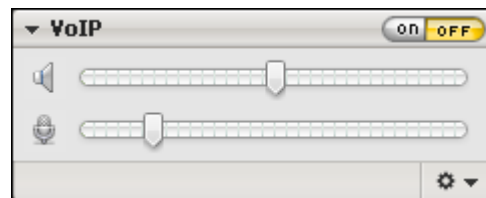
Netviewer provides an integrated VoIP function (Voice over IP) that makes it possible to establish a telephone connection over the Internet.



The benefits of using the VoIP function instead of a normal telephone:

- Reduce telephone charges.
- The convenience of talking through a headset.
- No special software required.
- The only requirement: Both session partners must have a headset.


Activating VoIP

1. In the *VoIP* tray, click *on* in order to transmit your microphone signal to your session partner.




2. Adjust the Volume and Microphone slide controllers to control the volume of *playback*  and *recording*  , respectively.

- or -

1. Click on the arrow in the lower right of the *VoIP* tray. 
- The context menu will open.
2. Click on *Multimedia settings*.
- The Multimedia settings dialog will open.
3. Use the two slide controls under *Audio* to adjust the volume and microphone levels.

Selecting the recording device

4. Click on the arrow in the lower right of the *VoIP* tray. 
5. Click on *Recording device*.
6. Select the recording device whose signal you wish to transfer to the session partner.



If you organize your sessions with the *Invitation* function in the Session planner and use the VoIP function, it will be unnecessary to place a telephone call before the session. Instead, the two session partners will meet directly in the session at the agreed time and communicate verbally with the integrated VoIP function.

Video transmission

The video function, whereby Netviewer transmits webcam video to the session partner, makes online communication and cooperation even more personal. In the *Participant video* and *My video* trays you can view your session partner's video and transmit your own video to him or her.



A properly installed and connected webcam is required for video transmission.

Of course, your video image will be transmitted only with your approval. Outside monitoring through the webcam is not possible.

Video transmission can take place in one direction or simultaneously in both directions:

- Both session partners have a webcam. When holding a conversation, they see each other in their Video trays.
- Only the consultant has a Webcam. This gives a sales presentation or similar meeting a more personal atmosphere.

You can choose between no image, a static image file, a video file, or a Webcam as the video source. The most recently used source will always be selected.

Transmitting your own video

1. Open the *My video* tray and check in the *Video source* context menu to make sure the desired video source is selected. Transmission of video to the session partner is always initially deactivated.
2. Click on "on".
3. Check the transmitted video and properly align the Webcam if necessary.



Interrupt transmission and transmit a static image

- In the lower left of the *My video* tray click on the Activate still button.



To discard the static image and reactivate transmission:

- Click on the button End still.



Transfer saved image or video

Instead of transferring the video from a Webcam, you can also transfer a static image (file formats .bmp or .jpg) or a video (file formats .avi or .mpeg) in the *My video* tray.



You can also use the video function in order to show your session partner video files. Select the video file (.avi or .mpeg) through the *My video* tray. To view a larger version of the video, you can drag the *Video* tray from the Control panel and enlarge it.

1. Click on the arrow in the lower right of the *My video* tray to open the *Multimedia settings* dialog.
2. In the upper left of the dialog under *Video* select the *Image...* or *Video...* option. The file-selection dialog opens.
3. Select an image file (.bmp or .jpg) or a video file (.avi or .mpeg) from your computer.

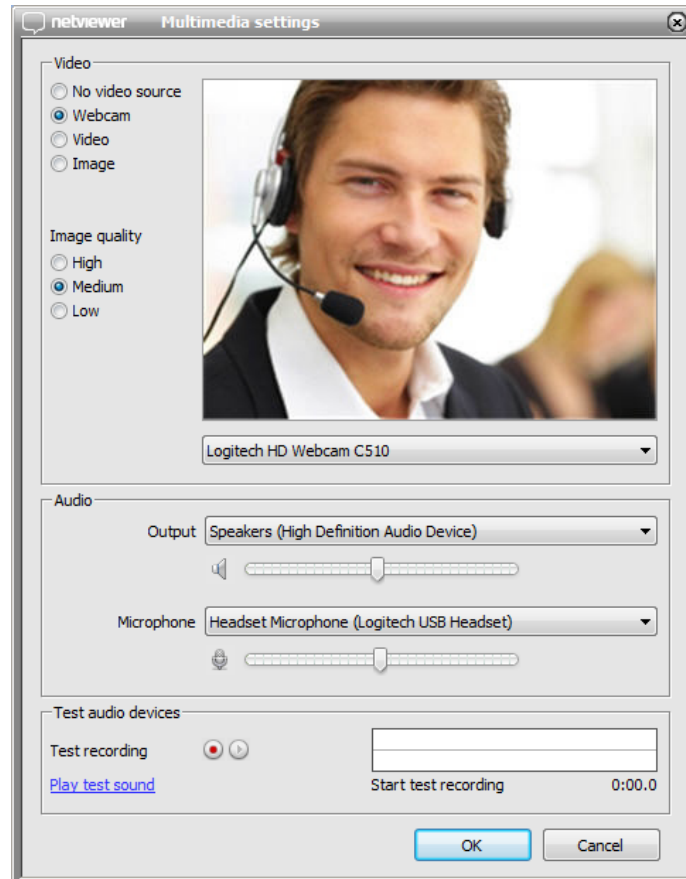
Refer to page 59 for more information about possible settings in the Multimedia dialog.

Receiving the session partner's video

Assuming your session partner has activated the video function, you will see his or her video in the *Participant video* tray.

The Multimedia settings dialog

The multimedia settings dialog helps session participants configure their audio and video devices for use with Netviewer VoIP and video functions (available before and during the session).



Calling up the Multimedia settings dialog

There are two ways to call up the *Multimedia settings* dialog:

From the *VoIP* tray:

1. Open the *VoIP* tray.
2. Click on the arrow at the lower right.
3. Click on *Multimedia settings* in the context menu.
- The Multimedia settings dialog will open.



From the *My video* tray:

1. Open the *My video* tray.
2. Click on the arrow.
3. Click on *Multimedia settings* in the context menu.
- The Multimedia settings dialog will open.



Possible settings

In the *Multimedia settings dialog* under *Video* you can:

- Select a video file, an image, or a Webcam.
- Adjust the image quality of your Webcam.

Under *Audio* you can:

- Select output device and microphone.
- Mute the microphone and switch off output/audio.
- Test the audio devices by playing a test tone, making a test recording, and playing it back.



The buttons for transferring the image and video and for activating or deactivating the static image can be found in the *My video* tray.

Whiteboard

The *Whiteboard* function allows session participants to add drawings and marks (visible for everyone) onto the transferred screen.

The session partner in Show mode can activate the Whiteboard as needed. Two modes are available in the *Whiteboard* tray:

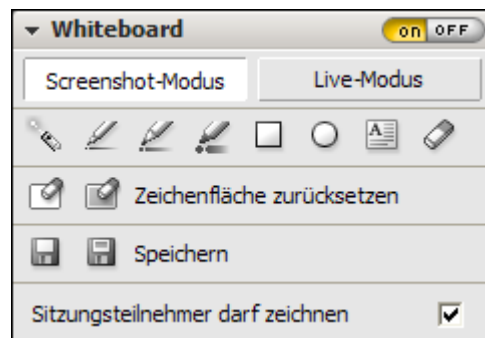
Screenshot mode	The screen freezes and both session partners can draw and make marks on the current screenshot.
Live mode	Screen transmission continues without limitation and the screen retains all of its functionality. The session partner who is in Watch mode can draw on the screen. The session partner in Show mode can only delete the drawings.



Drawings and markings in Live mode are nonpermanent. For example: if a newly opened window covers a drawing, the drawing will be deleted.

Activating Screenshot mode

1. Make sure that you are in Show mode.
2. In the *Whiteboard* tray, select *Screenshot mode*.
3. Activate the Whiteboard with *on*.

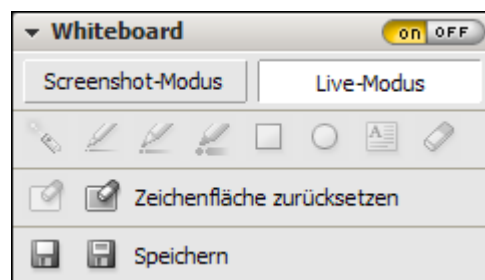


Both session participants can now use the drawing tools. If you would like to prevent the session partner from drawing on your screen, remove the check from next to *Participants may draw*.

- Click on *off* to deactivate the Whiteboard.

Activating Live mode











1. Make sure that you are in Show mode.
2. In the *Whiteboard* tray, select *Live mode*.
3. Activate the Whiteboard with *on*.



The session partner in Watch mode can now use the drawing tools. In Show mode you can delete the drawings by clicking on the button *Clear drawings*.



- Click on *off* to deactivate the Whiteboard.

Drawing tools and functions

	When your mouse button is depressed this tool produces a laser pointer on the other person's screen at the selected location.
	Produces a thin line when you drag your mouse with the mouse button depressed.
	Produces a medium-thick line when you drag your mouse with the mouse button depressed.
	Produces a thick line when you drag your mouse with the mouse button depressed.
	Draws a rectangle when you drag your mouse with the mouse button depressed.
	Draws a circle/oval when you drag your mouse with the mouse button depressed.
	Hold the mouse button depressed and drag to create text field (available only in Show mode).
	Erases drawings and marks in the Netviewer window.
	Deletes the drawings and colors the entire screen white (available only in Show mode).
	Only deletes the drawings (available only in Show mode).

Saving the Whiteboard

Both session partners can save the Whiteboard as a graphical image at any time and while in either mode. File types bitmap (.bmp) and JPEG (.jpg) are available.

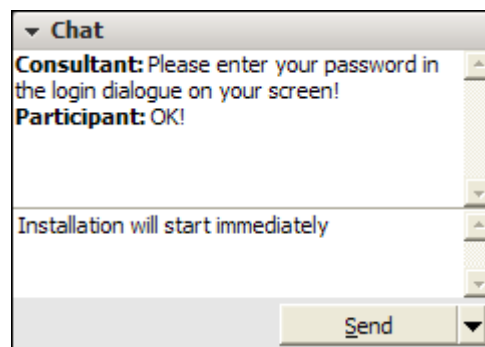
	Saves the image under the previously selected name. The first time the image is saved, the Windows <i>Save as</i> dialog will appear.
	Opens the <i>Save as</i> dialog so you can save the image under a new name.

Chat

The chat function provides session partners yet another way to communicate: Here you can exchange written messages with each other. The chat record is always visible and traceable.

Writing a chat message to a session partner

1. Enter your text message in the lower field of the *Chat* tray.
2. To send the message click on *Send* or press *Enter* on your keyboard. The message will appear above in the chat record.



If you would like to insert a line break in your chat message, press [Alt] + [Enter].

Copying the chat record onto the Windows clipboard

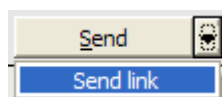
- Right-click on the chat record and select *Copy chat content to the clipboard* from the context menu.



Send a link via Chat (only on consultant side)

The *Chat* tray allows you to send a link to the participant. You can use this to direct the participant to a web site, FTP site, or network path to which he or she has access.

1. Enter the link (for example: www.netviewer.com) in the *Chat* tray's text field.
2. Click on the small arrow next to the *Send* button and select *Send link*.



The participant will then see a dialog box. He can open the link directly in a browser or cancel the process.



You can also send several links at a time or send a message with a link, such as "For more information visit www.netviewer.com or www.google.com".

Exit session

Either session partner – consultant or participant – can exit the Netviewer session at any time.

In show mode:

- Click on the X in the Mini-panel.



In watch mode:

- Click on the X in the Netviewer window.
- Or close the Netviewer task in the Windows taskbar.

Either session partner can also click on *Exit* in the context menu of the Netviewer icon in the Windows system tray.

Both session partners will see the Exit dialog.



Netviewer will not leave behind any files or make any changes to the participant's system after the session is over. However, the Participant program can be specially configured to create log or recording files

By default, Netviewer will generate a log file on the consultant's system that contains information from the previous session. Refer to the section "Logging" on page 67. If the Session recording function is activated, the consultant program will create a recording file in .nvl format. Read more about this in section "Recording function" on page 36.

Furthermore, Netviewer deposits a variety of information in encrypted form in the Windows registry. This will include, for example, login data saved by the consultant, the most recently used audio and video devices, and the positions of windows.

Restarting Netviewer after exiting a session

If you are frequently conducting Netviewer sessions, you will find the restart function in the exit dialog useful. You can use it to restart the Netviewer consultant program immediately at the end of a session. The session will be automatically started with the previously used profile.



- Click on *Restart* in the Exit dialog. After Netviewer starts, the Mini-panel will immediately appear with the session number.

Functions for Netviewer Administrators

As a Netviewer Portal Administrator (Portal Admin), you have access to the following functions in the MyNetviewer customer portal:

- administer licenses and users
- activate and deactivate program functions and settings in the form of profiles for specific users
- customize the text of e-mail invitations to your requirements
- view usage statistics for all users

Registering in the MyNetviewer customer portal

1. You will receive an e-mail with a registration link.
2. Click on the link.
3. To register in the MyNetviewer customer portal, enter your e-mail address and select a password.
4. Fill in your contact information.

Signing on to the MyNetviewer customer portal

1. Enter <https://my.netviewer.com> into your browser.
2. Enter your e-mail address and password here.
3. Click on *Login*.

Netviewer user administration

User administration in the MyNetviewer customer portal provides functions for authenticating and authorizing users. With user administration you can do the following things:

- Use the login with e-mail address and password to confirm a user's identity and limit his or her access to Netviewer.
- Assign rights to specific Netviewer users.
- Assign users to specific licenses.

Contracts, licenses, users, roles, and profiles

Netviewer user administration is based on the concepts of contracts, licenses, users, roles, and profiles.

What is a contract?

A contract is bound to a Netviewer customer and a single product (Netviewer Meet or Netviewer Support, etc.) and includes one or more licenses for the use of this product. The number of licenses depends on how many licenses your organization purchased from Netviewer AG.

What is a license?

A Netviewer license gives a specific, uniquely identifiable user authorization to use Netviewer.



If you have questions regarding the Netviewer license model please get in touch with your personal contact at Netviewer.

What is a user?

A user is a person who uses his/her registration data (e-mail address and password) to access his or her user account in the MyNetviewer customer portal. Assuming a license has been assigned, a user is able to start Netviewer sessions.

What is a role?

A role provides authorization to perform certain actions in Netviewer. In user administration, you can assign roles to a user, thereby giving the person the right to access user administration and view online invoices, for example. A user may have several roles and a role may be assigned to many different users.

What is a profile?

A profile contains a customized configuration of a variety of session settings. Authorized users can select a profile in the start dialog before each session starts.

Profiles can be administered in profile administration through the MyNetviewer customer portal. This is related to user administration to the extent that you release profiles for users from within profile administration.

User administration

User administration offers you the following functions:

- You can give users a variety of rights, thereby controlling which functions they can access within the Netviewer products and the MyNetviewer customer portal.
- You can create, edit, and delete users at any time.

Opening user administration

1. Sign on to the MyNetviewer customer portal.
2. In the right column click on *User administration*.
 - A summary of previously created users will appear.

User administration interface

User administration

Add user

Edit

Contract assignment...

Delete

Select : all / none

Name	Contract	Role
<div><div></div><div>▶ Alex</div></div>		Assistant, User
<div><div></div><div>▶ bakli@netviewer.de</div></div>		Assistant, Portal Admin, User
<div><div></div><div>▶ Ben</div></div>		Assistant, User
<div><div></div><div>▼ Caren Lingue</div></div>		Assistant, User
Netviewer Meet Free Edition (show contract)	ID 0001002	
Netviewer Support Business Edition (show contract)	ID 1000325	
Netviewer Webinar Business Edition (show contract)	ID 1000326	
Netviewer Admin Business Edition (show contract)	ID 1000721	

Overview

My account

My contracts

User administration

Invoices

Usage statistics

Download

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Add user...	Add more users to User administration.
Edit...	Obtain a detailed view of the user's data.
Contract assignment...	Give users licenses by assign them to contracts
Delete...	Delete selected users from user administration and the MyNetviewer customer portal
Name	Users that have already been created.
Contract	Click on the name of the user to see which contracts have been assigned to that user.
Role	The role(s) currently assigned to the user.

Setting up Netviewer user administration

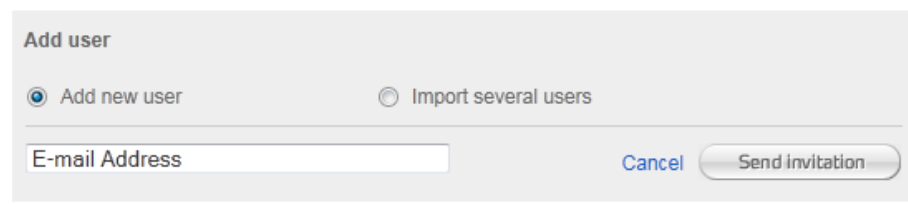
Manually create or import a new user

If you wish to create new users, you can do this manually or import a list of users from a CSV file.

Creating a new user manually

1. Click on *Add user* in user administration.
2. Select *Add new User*.
3. Enter the new user's e-mail address.

User administration



4. Click on *Send invitation*.
 - The user now appears in the list of users.
5. The user will receive an e-mail with a link to the MyNetviewer customer portal.
6. Assuming a license has been assigned, the new user will be able to use Netviewer as soon as he or she has registered in the MyNetviewer customer portal (by clicking on the e-mail link).



Please note that e-mail addresses are unique within the Netviewer system, i.e. an e-mail address may be assigned to only one user administration account. When a user has been added to a user administration account, it will not be possible to add that user directly to another user administration account that is managed by a different organization or department, for example. If this is attempted, the user will receive an e-mail invitation to be transferred to the new system. If he accepts the invitation, he will be added to the new user administration account and deleted from the original account. At the same time, he will lose any Netviewer licenses that were available through the original user administration account. A user can be transferred to another user administration account only if that user is not the last remaining Portal Admin.

Importing users

The import function is useful for creating large numbers of users quickly.

1. To do this, create a CSV file with the following format:
 - Separate e-mail addresses with a semicolon, as follows:



2. In user administration click on *Add user*.
3. Click *Import several users*.
4. Click on *Browse....*

User administration

5. In the "Open file" dialog that appears, select the CSV file that contains the users' e-mail addresses.
6. Click on *"Open"*.
7. Click on *Upload* to start the import process.
 - After the import is complete, you will see the imported e-mail addresses in the list of users. A message will appear above the list to tell you if the import process was successful or not.

Deleting a user

1. In the user list, select the users that you wish to delete.
2. Click on *Delete...* and acknowledge the subsequent query.



When deleting users, be aware that the last remaining user in user administration to have the Portal Admin role cannot be deleted. Only after having assigned the Portal Admin role to another user can he delete himself.

Netviewer Licenses

In most cases, a user receives one license that is reserved for him at all times and cannot be used by other people.

Assigning licenses



In order to utilize the full number of licenses purchased from Netviewer, you must enter the appropriate number of users into the user administration system and assign each of those users to the desired contract.

1. Log in to the MyNetviewer customer portal.
2. In the right column click on User administration.
- A summary of users will appear.

User administration

Select: [all](#) / [none](#)

Name	Contract	Role
<input type="checkbox"/> ▶ Alex		Assistant, User
<input type="checkbox"/> ▶ bakli@netviewer.de		Assistant, Portal Admin, User
<input type="checkbox"/> ▶ Ben		Assistant, User
<input type="checkbox"/> ▼ Caren Lingue		Assistant, User
Netviewer Meet Free Edition (show contract)	ID 0001002	
Netviewer Support Business Edition (show contract)	ID 1000325	
Netviewer Webinar Business Edition (show contract)	ID 1000326	
Netviewer Admin Business Edition (show contract)	ID 1000721	

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3. Select the users that shall be assigned a license
4. Click on the button *Contract assignment*.
5. Select the contract(s) that you wish to assign to the users.
6. Click on *assign*.
- The users can now access the licenses they have been assigned

Revoke licenses

1. Log in to the MyNetviewer customer portal.
2. In the right column click on *User administration*.
- A summary of the available contracts will appear.
3. Click on the button *Contract assignment*.
4. Select the users whose license(s) you wish to revoke.
5. Select the contracts that contain the licenses you wish to revoke.
6. Click on *Remove*.
7. The users will no longer have access to those licenses.



A user (an e-mail address) can be assigned to only one contract for each product type. A user can thus be assigned to a Netviewer Support and a Netviewer Meet contract and receive a single license for each of the products. He CANNOT, for example, be assigned to two Netviewer Support contracts at the same time and use two Netviewer Support licenses.

Expand a contract

If you would like to purchase additional licenses, proceed as follows:

1. Sign on to the *MyNetviewer* customer portal.
2. In the right column click on *My contracts*.
 - A summary of the available contracts will appear.
3. Click on the contract to which you wish to add additional licenses.
4. Click on *Upgrade* under the *Contract* section.
5. Follow the instructions on our portal pages.

Netviewer roles

The MyNetviewer Customer Portal provides for two contract-independent roles and two contract-specific roles for Netviewer Support.

Contract-independent roles

Contract-independent roles are based on all Netviewer contracts and products within a user account in the MyNetviewer Customer Portal:

Role	Description
Portal Admin	Primarily contains the authorization to do the following in the MyNetviewer Customer Portal: <ul style="list-style-type: none">•Manage users, licenses and profiles•View and evaluate the usage statistics for all users of a contract.
Invoices	Includes the authorization to view and download online invoices.

Contract-specific roles

Contract-specific roles pertain to a certain contract and must be assigned separately for each contract.

Role	Description
User	Primarily contains the authorization to start a Netviewer session.
Assistant	Contains the authorization to view planned sessions for all users of a contract in the <i>Session planner</i> .



Starting a session is possible only if the user has been assigned the role of *User* and a corresponding license has been assigned.

Comparison of the authorizations of the roles:

Function:	Role:	User	Assistant	Portal Admin	Invoices
Portal navigation: Overview, My account Download, Help		YES	YES	YES	YES
Start sessions		YES	YES	Only if assigned license and role of "User"	Only if assigned license and role of "User"
Participate in sessions		YES	YES	YES	YES
My contracts		(YES) Overview only, no functions	(YES) Overview only, no functions	YES	(YES) Overview only, no functions
Administer profiles		NO	NO	YES	NO
Customize e-mail invitation texts		NO	NO	YES	NO
Administer users		NO	NO	YES	NO
Assign roles		NO	NO	YES	NO
View usage statistics for own license		YES	YES	Only if assigned license and role of "User"	Only if assigned license and role of "User"
View usage statistics for all users		NO	NO	YES	NO
View and download online invoices		NO	NO	Only if assigned role of "Invoices"	YES
View user's own planned sessions in the session planner of the program		YES	YES	Only if assigned license and role of "User"	Only if assigned license and role of "User"
View planned sessions for other users of the contract in the session planner of the program		NO	YES	Only if assigned role of "Assistant"	Only if assigned role of "Assistant"



The first user in an organization to register with the MyNetviewer customer portal will have the Portal Admin role. All subsequent users who register will be automatically given the User role.

The Portal Admin role can be assigned to as many users as desired; there is no limit on the number of Portal Administrators in a Netviewer user administration system.

Assigning roles

1. Log in to the MyNetviewer customer portal.
2. In the right column click on *User administration*.
 - A summary of previously created users will appear.
3. Select a user to whom you want to assign a role
4. Click on the button *Edit*.
5. Under *Role* select the roles you want to assign.
6. Click on *Save*.

Caren Lingue

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 Country: Germany
 Phone: 0049 721 35 44 99 417
 E-mail: caren.lingue@pdo-discard....

Contract-independent roles

- ☐ Portal Admin
☐ Online invoice recipient

Contract-specific roles


Netviewer Support Business Edition
 (Contract: 1000325)

- ☒ User
☒ Assistant 

Netviewer Webinar Business Edition
 (Contract: 1000326)

- ☒ User
☐ Assistant 

Netviewer Admin Business Edition
 (Contract: 1000721)

- ☒ Host User
☐ Host admin 

[Delete this user](#)

[Cancel](#)

[Save](#)



When deleting users, be aware that the last remaining Portal Admin user cannot be deleted. He must first assign the Portal Admin role to another user before he can delete himself.

Administering profiles

Profile administration in the MyNetviewer customer portal gives you the ability to adjust and customize session settings. For example, you can define the direction of viewing when the session starts or specify which trays will be visible. If a consultant has access to a custom profile named "Meeting" (for meeting purposes, for example), then he will receive the *Meeting* button in the start dialog.



Users for whom no profiles have been made available will not have the ability to start a Netviewer session.

What are the benefits of working with profiles?

- Configure Netviewer to handle specific scenarios that occur regularly.
- Customize Netviewer for users who have special needs.
- Save time during the session (for example: by changing the direction of viewing, adapting the selection of applications).

Examples of profiles:

- Create a "Training" profile with only the minimum required functionality in order to avoid distractions.
- In the *Start session* profile, the session participants have access to the full range of functions so they can take advantage of every possible means of communication.

Opening Profile administration

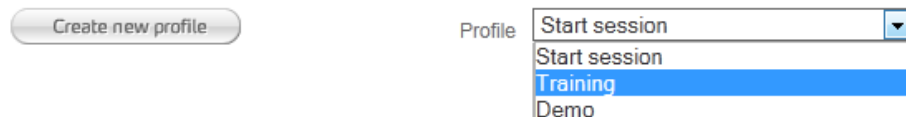
1. Sign on to the MyNetviewer customer portal.
2. In the right column click on *My contracts*.
 - A summary of your licenses will appear.
3. Click on the contract you would like to edit or for which you would like to create a profile.
4. Click on *Profile administration* under the *Profiles* section.
 - Profile administration will open.

Profile administration interface

The drop-down menu contains a list of existing profiles.

The first option is the *Start session* profile. Any customized profiles that you have created will appear next.

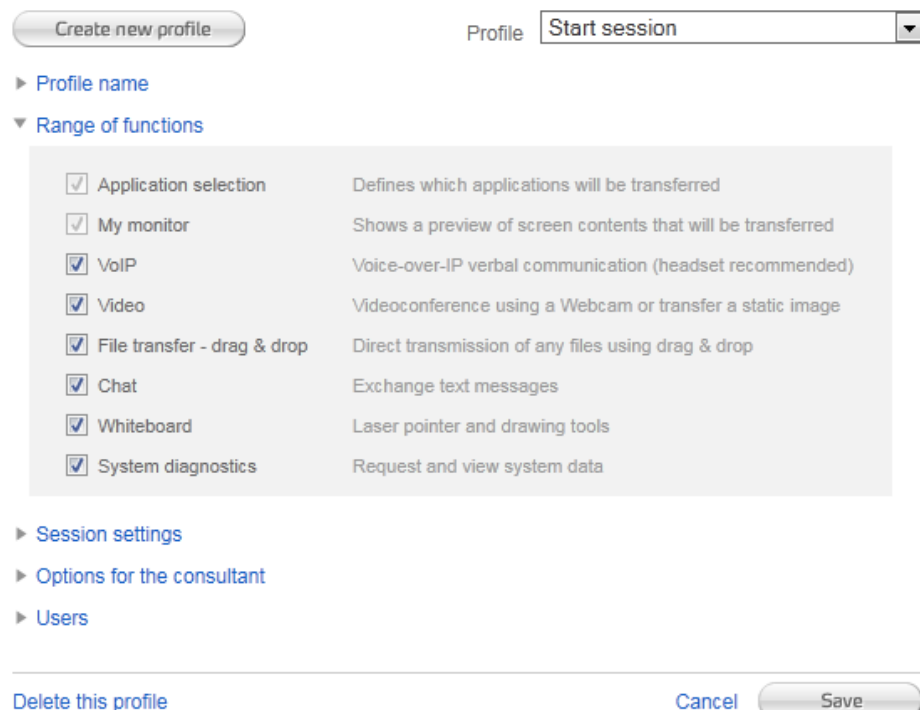
Profile administration Support




You can customize the above-mentioned default profile at any time to accommodate the users' needs.

After selecting a profile from the drop-down menu, you can modify settings under the *Range of functions*, *Session settings*, *Options for the consultant* and *Users* sections of profile administration. Refer to the following pages for more information about these settings.

Profile administration Support



Profile: Start session

- ▶ Profile name
- ▼ Range of functions
 - ☒ Application selection Defines which applications will be transferred
 - ☒ My monitor Shows a preview of screen contents that will be transferred
 - ☒ VoIP Voice-over-IP verbal communication (headset recommended)
 - ☒ Video Videoconference using a Webcam or transfer a static image
 - ☒ File transfer - drag & drop Direct transmission of any files using drag & drop
 - ☒ Chat Exchange text messages
 - ☒ Whiteboard Laser pointer and drawing tools
 - ☒ System diagnostics Request and view system data
- ▶ Session settings
- ▶ Options for the consultant
- ▶ Users

Delete this profile Cancel Save

Range of functions section

Sometimes it can be useful to hide functions in the Netviewer Control Panel in order to keep the interface well organized or minimize distractions.

- To hide a function in the Netviewer Control Panel, remove the check from the box next to the function name.

▼ Range of functions

<input type="checkbox"/>	Application selection	Defines which applications will be transferred
<input type="checkbox"/>	My monitor	Shows a preview of screen contents that will be transferred
<input checked="" type="checkbox"/>	VoIP	Voice-over-IP verbal communication (headset recommended)
<input checked="" type="checkbox"/>	Video	Videoconference using a Webcam or transfer a static image
<input checked="" type="checkbox"/>	File transfer	Direct transmission of any files
<input checked="" type="checkbox"/>	Chat	Exchange text messages
<input checked="" type="checkbox"/>	Whiteboard	Laser pointer and drawing tools
<input checked="" type="checkbox"/>	System diagnostics	Request and view system data

Session settings section

The session settings section permits alteration of a few central settings that are normally permanently defined in your Netviewer program's configuration.

▼ Session settings

Direction of viewing when session starts

- ☒ Consultant sees participant
- ☐ Participant sees consultant

☐ Remote control active at start

Option	Description
Direction of viewing when session starts	This option specifies who will show his screen at the beginning of a session.
Remote control active at start	When this option is activated, remote control will be activated for the relevant participant in Watch mode as soon as the session begins. This person will be able to remotely control the computer of the participant who is in Show mode.



If you select *Consultant sees participant*, immediately after a session is established the participant will see a query dialog where he must agree to reveal his screen.

Consultant options section

▼ Options for the consultant

Application selection

- ☒ Transfer Netviewer panel
- ☒ Transfer task bar and system
- ☒ Transfer desktop
- ☒ Transfer newly opened applications

Session recording

- ☒ Record session

Option	Description
Application selection	Application selection specifies which applications and screen elements the participants will see when you show your screen. Refer to the "Application selection" section on page 41 for more information about selecting applications.
Session recording	Use this option to activate and deactivate session recording.

Users section

In the *Users* section you can define which users may use the profile. A newly created profile is available for all users by default.

Making a profile available only for certain users

1. Select from the drop-down menu the profile you wish to edit.
2. Activate the option *available only for certain users*.
 - A list of all users will be displayed.

▼ Users

Profile

☐ available for all users

☒ available only for certain users

Jenny Kang	Delete
Raúl Díaz	Delete
Françoise Renoir	Delete
Marta Pavlovski	Delete
gianni.vecchi@netviewer.it	Delete

Add user

3. Remove the users who may not have access to the profile.
4. To make the profile available again for the user, click on *Add user*.

Administering profiles

Create a new profile

1. Open profile administration (see page 77)
2. Click on *Create new profile*.
3. Enter a name for the new profile.
4. Edit the profile under sections *Range of functions*, *Session settings*, *Options for the consultant* and *Users*.
5. Click on *Save*.

Editing an existing profile

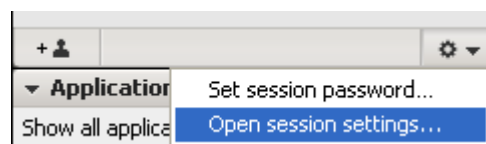
1. Select from the drop-down menu the profile you wish to edit.
2. Edit the profile under sections *Range of functions*, *Session settings*, *Options for the consultant* and *Users*.
3. Click on *Save*.

Delete a profile

1. Select from the drop-down menu the profile you wish to delete.
2. At the bottom, click on *Delete this profile*.

Temporarily change a profile while a session is ongoing

1. While a session is ongoing, click on the arrow at the bottom right of the *Session* tray in the Netviewer Control Panel. When the menu opens, select *Open session settings....*



- The *Session settings* window will open.
2. Perform the desired changes.
3. Click on *OK* to use the modified settings for the current session.



Changes that you make in the Netviewer program during an ongoing session are valid for that session only. The default settings will be reset when the session is over.

Customizing the e-mail invitation text

In the MyNetviewer customer portal you have the opportunity to customize the text of your e-mail invitations (see page 25) to meet your requirements.

Open the e-mail invitation template

1. Sign on to the MyNetviewer customer portal.
2. In the right column click on *My contracts*.
 - A summary of the available contracts will appear.
3. Click on the contract whose e-mail invitation text you would like to customize.
4. Click on *Invitation text* under the section *E-mail invitation*.
 - The template for the e-mail invitation will open.

Two different options are available:

Define invitation e-mail text

- ☐ Use default text
- ☒ Use the customized text

Option	Description
Use default text	The default template text provided by Netviewer will be used.
Use the customized text	Your customized template text will be used.



The standard text that you define will be used for all program languages.

To use a multilingual e-mail invitation, insert your translations into the customized text.

Customize the e-mail invitation template

1. Open the template for the e-mail invitation (see page 82).
2. Select the option *Use the customized text*.
3. Edit the template text in the text field.
4. Click on *Save*.

Placeholder

When creating your invitation text, you can use the placeholders below. When Netviewer generates the actual invitations, it will automatically replace these placeholders with the relevant information.

Placeholder	is replaced by:
<SESSION_LINK>	Invitation link to the participant program
<SESSION_PW>	Session password you selected
<SESSION_NO>	9-digit session number
<SESSION_DATE>	Date and duration of session



Placeholders can be used multiple times in the text.

Reset customized template to the default Netviewer template

1. Activate the *Use default text* option.
2. Click on *Save*.

Logging

TXT log file

When a session is established for the first time, the consultant program generates a text file with the log entries. The log file is stored in the same directory as the consultant program.

Log entries for each new session are written at the end of the file.

Netviewer Usage statistics

The usage statistics in the MyNetviewer customer portal provide an overview of the number and duration of sessions that are held by dedicated users within a certain period of time with a certain contract.

Open usage statistics

1. Sign on to the MyNetviewer customer portal.
2. In the right column click on *Usage statistics*.
 - A summary of the available contracts will appear.
3. Click on the contract whose usage statistics you would like to view.
 - The usage statistics for the selected contract will be displayed.



Only the Netviewer Portal Administrator has a global overview of usage statistics of all users under a contract. Users with the role "User" can view only their own usage statistics.

Glossary

Application selection

Tray in the control panel (and area in Profile manager) which enables detailed selection of the applications and screen elements that are transferred to the session partner.

Clip

Grip for extending and retracting the Netviewer control panel in watch mode.

Consultant

User/role in Netviewer Support who/which initiates the session through the consultant program and also performs the controlling function during the session.

Consultant program

Netviewer Support program with which the consultant can initiate a session. In the standard configuration the consultant program contains more functions than the participant program.

Control panel

Extendable and retractable Netviewer program panel on the consultant and participant side that provides access to various Netviewer functions through the trays.

Desktop sharing

Transfer of one computer's screen contents to another, distantly located computer. The session partners can change the direction of viewing so that either one or the other partner shares his screen while the other views it.

Drag & drop

Drag objects (such as files) across the screen by holding down the left mouse button and allow the object to drop in a new location by releasing the mouse button.

Mini panel

Central component of the Netviewer program interface which in show mode makes the basis functions and most important indicators visible and accessible at all times. Clicking on the Mini-panel extends and retracts the control panel.

My monitor

Tray in the control panel which shows a small version of how the other person views your screen in watch mode. The transfer mode can be selected through the context menu.

Netviewer NetPlayer

Application available in combination with the recording function; used to replay session recordings in the *.nvl file format.

Netviewer window

The red-bordered window in which the user in watch mode sees the other person's screen.

NVL

Proprietary file format of the session recordings which is generated during a session when the recording function is activated. Can be replayed only in Netviewer NetPlayer.

Participant

User/role in Netviewer that the Netviewer participant program uses. The participant is invited to a session by the consultant and can participate in the session.

Participant program

The Netviewer program that the participant uses in order to enter a session started by the consultant.

Password

Password with which the consultant must authenticate himself when starting the consultant program. Protects the consultant program from unauthorized access.

Pointer

Arrow-shaped pointing instrument which the Netviewer user can use in watch mode without remote control. If he clicks in the Netviewer window, an arrow will appear at this position on the user's screen.

Profile

Custom session configuration that the consultant can use to start a Netviewer session. Profiles are defined in the profile administration area of the MyNetviewer customer portal.

Profile administration

Additional module in the MyNetviewer customer portal for creating and administering profiles. When the Netviewer user has the proper authorization, a link to Profile administration will be available on the start screen.

Quality corner

Indicator (green, striped, who are gray circle) in control panel, Mini-panel, and Netviewer window frame which shows the progress of the screen transfer.

Recording function

Additional functionality that enables recording of sessions in the .nvl file format. Session recordings can be replayed with Netviewer NetPlayer.

Remote control

The user in watch mode receives the right to remotely control all of the other person's visible applications (besides the Netviewer control panel) by making mouse and keyboard entries.

Role

A method for administering users that allows the Netviewer Portal Administrator to grant users specific rights in Netviewer. Users are assigned roles in the user administration area of the MyNetviewer customer portal.

Security key

Key (by default [F11]) that the session partner in Show mode can use to immediately revoke remote-control and drag-and-drop file-transfer rights from the user in Watch mode when remote control is activated.

Session

Netviewer Support session, which the consultant initiates and a participant can enter. Also a tray in the control panel with centralized information about the session.

Session number

Nine-digit session number generated randomly by Netviewer that uniquely identifies a session and through which the connection between consultant and participants is established.

Session password

Password that the consultant can define in the Session planner in order to additionally protect the session. When logging in to the session the participant must provide the session password.

Session planner

Additional module for planning and organizing Netviewer sessions. Only the authorized user has access to the Session planner.

Show mode

The mode in which a user's screen is transferred to the session partner. The consultant starts in show mode by default. The participant is in watch mode.

Splash screen

Wait window that appears on the screen as Netviewer starts.

Start dialog

Program interface on the consultant's side before a session starts. From here he can start sessions or open the Session planner.

Task bar

Bar at the lower edge of the desktop which provides access to the program selection menu, displays icons of currently running programs, and displays the date and time.

Transfer mode

Mode selectable through the My monitor tray's context menu with which a user can determine the image quality and transfer speed with which his own screen will be transferred to the other person in show mode.

Tray

An extendable and retractable section of the control panel that provides access to a single Netviewer function (such as video transmission or file transfer). Some trays can be opened or closed through profile administration in the MyNetviewer customer portal.

User administration

Additional module in the MyNetviewer customer portal that provides user administration functions when using the e-mail address and password authentication method.

VoIP

Tray in control panel for activating and regulating speech transmission via voice over IP.

Watch mode

The mode in which a session participant can view his partner's screen. By default the participant starts in watch mode and sees the consultant's screen.

Contact

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Third-party components

Please note that this software also contains third-party software, specifically open source software. Following is an overview of these components:

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as3corelib	%%The following software is included in this product: as3corelib ; Copyright (c) 2008, Adobe Systems Incorporated ; Use of any of this software is governed by the terms of the license below: BSD License; http://www.opensource.org/licenses/bsd-license.php ; Code Reference: https://github.com/downloads/mikechambers/as3corelib/as3corelib-.93.zip .-
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